



Chartered
Institute of
Taxation.

Education Officer

Role Information Pack
September 2021

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Welcome

Thank you for showing interest in the Education Officer role which is a FTC for 13 months to cover maternity leave. As an educational charity and the leading professional body in the UK for advisers dealing with all aspects of taxation, if successful, you will be joining a dedicated team of staff and volunteers who ensure that we continue to meet our primary purpose of promoting education in taxation. Our key aim is to achieve a more efficient and less complex tax system for all and you will see from our annual reports that we do this through a wide range of activities.

Like many other organisations, the past 18 months has seen an acceleration in our services being offered through more digital and flexible means. We have adapted and performed well and are keen to harness opportunities to continue to grow the CIOT, ATT, and CTA brands in the UK and through our global partnerships. This role will be working with an established and committed team to deliver against our three strategic aims of Education, Standards and Voice and we will talk more about some of those through the selection process. We'd also like you to bring your ideas and experience to the role to help us innovate and meet the needs of all our customers and key stakeholders.

I hope you will consider applying for this role and become part of our friendly and committed team.

Jane Ashton

ATT CEO

Helen Whiteman

CIOT CEO



About the ATT and CIOT

The Association of Taxation Technicians (ATT) and Chartered Institute of Taxation (CIOT) are both leading educational charities and professional bodies. We are committed to ensuring that our members, students, volunteers and staff feel welcomed, valued and supported.

In October 2020, with the ATT, the CIOT established a Joint Equality, Diversity and Inclusion (EDI) Committee (which replaced the CIOT's EDI Working Group). The committee assists us in ensuring we have clear EDI values that can be demonstrated through our behaviours, actions and operations. The committee meets quarterly and reports progress to both governing Councils.

We employ around 85 staff who usually work from our modern, accessible offices at Monck Street, Westminster but we are currently working remotely with activities and services continuing online. In addition, we have c. 730 volunteers. We are fully committed to equality, diversity and inclusion and we want this to be reflected in the diversity of the people who work for and volunteer with us and we welcome applications from people from all backgrounds and identities. We think that boards and committees whose members have different backgrounds and experience are more likely to provide challenge, encourage debate and to make better decisions. With your help, we want the ATT and CIOT to accelerate our progress towards becoming more accessible, inclusive, diverse, and equitable organisations.



Role description / Job Purpose

To assist the Education Team by being competent (emails and telephone calls) on anything related to CTA, ATT, Tax Pathway, Foundation and VAT Compliance Diploma qualifications, as well as helping all processes before, during and after each exam session.

Job impact (desired impact of this role)

1. The smooth running of the ATT Foundation qualifications and the VAT Compliance Diploma which would meet and exceed the standards expected of the organisation
2. Contribute to the very high standard of administration required for the ATT and CTA examinations
3. To maintain close links with ICAS for the smooth running of the CA CTA Joint Programme
4. Email response meets the desired customer satisfaction
5. Student registration/exam entry responses meet customer service targets



Key accountabilities

Emails and Phone calls

- Promptly answering all incoming calls and emails into the multiple Education inboxes in a timely and polite manner and responding accordingly
- If necessary, forwarding calls and emails to the relevant team / team member

Examinations

- To assist with examination preparation as required, remote invigilation
- Completing TNT/DHL paperwork for the Foundation/VCD certificates
- Processing ATT and CTA exam deferrals
- Checking exam results/grids etc.
- Processing transcripts and re-checks/mark breakdowns, post-exams
- Redacting, formatting and uploading ATT and CTA candidate scripts for the website having sought candidate permission

CA CTA Joint Programme

To plan, set customer service standards, develop and manage all processes in relation to the CA CTA Joint Programme and student registrations and any other assigned exam work streams.

To develop and maintain working relationships with ICAS for the purpose of delivering joint examination programmes to shared and agreed standards.

To ensure the CA CTA Joint Programme website pages are up-to-date, relevant and accurate as befitting the status of the organisation and that ICAS are both informed and contributing content partners.

Bespoke firms

- Point of contact for a number of firms for all general queries involving examinations, registrations and providing bespoke exam results, representing ATT and CIOT in a highly professional manner

General Admin

- Processing and sending student registration welcome emails for CTA, ATT, Tax Pathway
- Processing registrations and certificates for the Foundation and VAT Compliance Diploma qualifications
- Completing professional verification requests
- Ad-hoc data entry
- Inputting/amending database entries accurately, help maintain CRM correctly
- Provide cover for other team members as needed

You will from time to time be required to undertake other duties of a similar level as reasonably required by your line manager.

Skills needed to fulfil the role

- Communication and interpersonal skills
- Time management and multitasking capabilities
- Call handling and email response (good inbox management required)
- Competent in MS Office Packages e.g. Word, Excel
- Competent in other office IT programs e.g. CRM, Office, Adobe Acrobat etc.
- Proactive approach to improving systems and solving problems
- Eye for detail
- Proactive approach to notify senior members of the team of public out-of-date/inaccurate information

Desirable

- Experience of Minute taking
- Experience of working in an education/examination environment

Benefits package

Pension

You will be automatically enrolled into the Aviva Group Pension Plan (9% employer and 3% employee contribution) upon joining.

Insurance

- Income protection cover which provides up to 75% of salary if you are absent due to ill health for more than 13 weeks.
- 24 hour group personal accident scheme providing a sum equal to three times current salary in the event of your permanent disability/ loss of a limb/ death.
- Non contributory life assurance cover of 4 times your salary.

Holiday entitlement

The organisation offers a generous holiday entitlement Offering staff holiday entitlement from 22 – 27 days depending on length of service. Staff also get a discretionary extra day holiday during Christmas.

Optional Benefits

Bupa (private medical insurance)

You can join our company paid private medical

insurance scheme which pays for the cost of private and medical treatment for acute conditions.

Healthshield Essentials (including Employee Assistance Programme)

You can join our health & benefit programme. We pay the cost for the basic level (including any dependent children). The benefits include the refund of a range of medical costs (dental, optical, physiotherapy etc) and an employee helpline covering medical and legal issues and counselling.

Interest Free Loans

After 6 months service you may apply for an interest free loan to help with the purchase of a season ticket or a bicycle.

Child Care Vouchers

Our salary sacrifice child care voucher scheme is currently run by Kiddivouchers.

Continuous Professional Development

The Chartered Institute of Taxation requires all professional employees to maintain their CPD activities and offers an exciting range of learning opportunities through its branch and conference programmes.



Guidance notes for applicants

Thank you for considering working with us. These notes are designed to help you through our application process. However, if you have any questions regarding the process that are not covered here please do not hesitate to contact Caroline Wright (cwright@ciot.org.uk) for advice.

You can apply by submitting a covering letter and up to date CV via email to Caroline Wright cwright@ciot.org.uk. Your covering letter should make it clear how your skills and experience match those described in the advert and job description.

If you wish to find out more about the role before applying you may do so by contacting the individual identified in the advert. This will not prejudice your application in anyway.

If you do not hear from us within 2 weeks of applying this means you have not been shortlisted on this occasion. Failure to be shortlisted for one role does not bar you from applying for others when they are advertised.

If you are invited to interview you must confirm your attendance as soon as possible and by the deadline if stated in the invitation email.

If you do not do so we will assume you are no longer interested. If there is to be a test or presentation you will be informed of this in advance.

If you have a disability and require special arrangements to be made please notify us as soon as you are shortlisted so we can try to accommodate your needs.

You will be told during the interview when you may expect to hear the outcome.

Although we appreciate the time and effort that goes into applying for a post with us we do not give individual feedback on applications or interview performance.

Successful candidates will be required to provide their original qualifications, proof of the right to work in the UK and the details of two referees before they commence employment.

We look forward to receiving your application.



Equal opportunities monitoring form

In accordance with its policy on equal opportunities in employment, the CIOT/ATT will provide equal opportunities to any employee or job applicant and will not discriminate either directly or indirectly because of race, sex, sexual orientation, gender reassignment, religion or belief, marital or civil partnership status, age, disability, or pregnancy and maternity.

In order to assess how successful this policy is we have set up a system of monitoring all job applications.

We would therefore be grateful if you would complete the questions on this form.

1	Gender	☐
	Male	☐
	Female	☐
2	Age	
3	Marital status	☐
	Married (opposite sex)	☐
	Married (same sex)	☐
	Civil partner	☐
	Single	☐
	Other	☐
4	What is your sexual orientation?	☐
	Bisexual	☐
	Gay man	☐
	Gay woman/lesbian	☐
	Heterosexual/straight	☐
	Other	☐
	Rather not say	☐
5	Do you have any disabilities?	☐
	Yes	☐
	No	☐

Equal opportunities monitoring form

6 Ethnic origin

(Relates to a sense of identity/belonging on the basis of race/culture.)

I would describe myself as (choose ONE section from A to E, and then tick the appropriate box to indicate your cultural background):

a. White

British ☐

English ☐

Scottish ☐

Welsh ☐

Irish ☐

Other, please specify: ☐

b. Mixed

White and Black Caribbean ☐

White and Black African ☐

White and Asian ☐

Other, please specify: ☐

c. Asian, Asian British, Asian English, Asian Scottish or Asian Welsh:

Indian ☐

Pakistani ☐

Bangladeshi ☐

Other, please specify: ☐

d. Black, Black British, Black English, Black Scottish, or Black Welsh:

Caribbean ☐

African ☐

Other, please specify: ☐

e. Chinese, Chinese British, Chinese English, Chinese Scottish, Chinese Welsh, or other ethnic group:

Chinese ☐

Other, please specify: ☐

7 Where did you see this post advertised?

Data protection: Information from this application may be processed for purposes registered by the employer under the Data Protection Act 1998. Individuals have, on written request and on payment of a fee the right of access to personal data held about them. I hereby give my consent to the CIOT/ATT processing the data supplied in this form for the purpose of recruitment and selection.

8 Applicant's signature:

9 Date: