

REGISTER OF INTERESTS (LAY REPRESENTATIVE)

PART ONE (EMPLOYMENT/LIVELIHOOD)

In this section, please set out your current and (if applicable) relevant previous employment background so that it is clear what impetuses you may have. If retired, please state "formerly of....."

PART TWO (OTHER RELEVANT INTERESTS)

It is the responsibility of individual Council members to make the assessment as to whether an interest may be significant to, of relevance to, or have a bearing upon, the work and operation of their CIOT Council duties. The test to be applied is to ask whether a member of the public, might reasonably consider that any interest could potentially affect your responsibilities to the CIOT Council and to the public, or could influence your actions or decisions. If an interest unexpectedly becomes relevant, you should address this by making a declaration

NAME	EMPLOYMENT <small>This includes consultancy business.</small>	BUSINESS/ PROFESSIONAL PRACTICE	COMPANY DIRECTORSHIPS	EMPLOYMENT DESCRIPTION <small>This can include previous relevant employment and professional qualifications such as 'formerly of HMRC', 'Tax Tribunal member' or 'qualified solicitor'.</small>	INVESTMENTS OR SHAREHOLDINGS	PROFESSIONAL		CLOSE FAMILY INTERESTS	
						APPOINTMENTS <small>These positions can be paid or unpaid.</small>	RELATIONSHIPS		
Anna Corbett	Scandium Partners (Consultancy) and CIOT (#1)	Scandium Partners	Scandium Partners Ltd	Governance – reviews, remuneration, appointments, mentoring Complaints - investigations	NONE	Trustee, Peabody Academy (Peabody Trust) Trustee, Aspire Multi Academy Trust Chair, Cornwall Food Access Alliance Trustee, Diocese of Truro, Board of Finance Diocesan Representative, Diocese of Truro, Clergy Discipline Measure	Royal Society of Arts (Felllow) and Institute of Directors (Member)	NONE	A close relative is a trainee financial planner working for a firm the CIOT has an existing business relationship with. (#2)

NOTES

(#1) The position of Lay Representative is an employed position. Based on legal advice, it was advised that employment status (for both employment and tax purposes) is appropriate rather than self-employed status. The position is independent and measures have been put in place internally to ensure that the role remains independent.

(#2) A potential conflict of interest involving a close relative at an investment firm connected to CIOT has been identified (the 'personal interest') and is managed in accordance with Council policy. The Lay Representative plays a key role contributing to scrutiny of the work of Council and reporting on CIOT's public benefit delivery, in CIOT's annual accounts and elsewhere. Although the Lay Representative is a non-voting, non-trustee role, for practical purposes, Council treats the Lay Representative role as being equivalent to a Council member role and, in appropriate circumstances, requires the Lay Representative to withdraw from discussions which relate to any personal interest of the Lay Representative. In this particular situation, a written agreement is also in place between CIOT and the investment firm in question which requires that the Lay Representative's close relative does not participate in any dealings between CIOT and the firm.