

## PASS AND PRIZE LIST

26 January 2022

### THE CHARTERED TAX ADVISER EXAMINATION – November 2021

The Chartered Institute of Taxation, the principal body in the United Kingdom concerned solely with taxation, announced today the results from its examinations taken by 1,008 candidates in November 2021. There were also a further 329 candidates who sat one or more papers on the ACA CTA Joint Programme (with ICAEW) and 23 candidates sat a paper on the newest route to qualification, the CA CTA Joint Programme (with ICAS). In addition, 811 Tax Pathway candidates sat a combination of ATT and CTA papers.

The Institute President, Peter Rayney, commenting on the results said:

"I would like to offer my very warmest congratulations to all the candidates who have made progress towards becoming a Chartered Tax Adviser as a result of passing one or more papers at the November 2021 examination session. I strongly applaud their resilience and commitment.

335 candidates have now successfully completed all of the CTA examinations and we very much look forward to welcoming them as members of the Institute in the near future. Included in this figure are 76 candidates who were on the ACA CTA Joint Programme and 76 candidates who have now fully completed the ATT CTA Tax Pathway by passing the CTA element. We are also delighted that we have one candidate on the new CA CTA Joint Programme with ICAS who has now completed the exam requirements for membership.

We plan to resume holding our normal Admission Ceremonies in April providing guidelines covering such large scale events don't change."

Full details of prizes and results are as follows:

**The Institute Medal for the candidate who has completed the CTA qualification by achieving first time passes in all the required tax exams, regardless of route sat, and having achieved the best overall performance (the exams could be taken at one exam session or over a number of exam sessions).**

The medal has been awarded to Emily Mia Brown of Newcastle upon Tyne, where she is employed by PwC.

**The Gilbert Burr Medal for the candidate with the highest mark in the Advanced Technical Paper on Taxation of Owner-Managed Businesses.**

The medal has been awarded to Autumn Luanna Murphy of Wigan who is employed by Haines Watts in Manchester.

**The Victor Durkacz Medal for the candidate with the highest mark in the Advanced Technical Paper on Domestic Indirect Taxation.**

The medal has been awarded to Christopher Beattie of Reading, where he is employed by BDO LLP.

**The Spofforth Medal for the candidate with the highest mark in the Advanced Technical Paper on Inheritance Tax, Trusts & Estates.**

The medal has been awarded to Jessica Measham of Waterlooville who is employed by Churchers in Portsmouth.

**The Ronald Ison Medal for the candidate with the highest mark in the Advanced Technical Paper on Taxation of Individuals.**

The medal has been awarded to Zaghham Azad of Chesham who is employed by Mercer & Hole in St Albans.

**The John Tiley Medal for the candidate with the highest mark in the Advanced Technical Paper on Taxation of Major Corporates.**

The medal has been awarded to Hannah Robson of Harrogate, where she is employed by Saffery Champness LLP.

**The Wreford Voge Medal for the candidate with the highest mark in the Advanced Technical Paper on Cross-Border Indirect Taxation.**

The medal has been awarded to Daisy Sharpe of Salford who is employed by RSM UK Management in Manchester.

**The Ian Walker Medal for the candidate with the highest mark in the Awareness Paper.**

The medal has been awarded to Harris Bone of Leeds, where he is employed by RSM UK Management.

**The Avery Jones Medal for the candidate with the best performance in the Application and Professional Skills Paper.**

The medal has been awarded to Amy Clarke of London, where she is employed by BDO LLP.

**The Chris Jones Prize for the candidate with the highest total marks in two Advanced Technical Papers (taken at the same sitting).**

The prize has been awarded to Connor Anthony Sheridan of Birmingham, where he is employed by Grant Thornton UK LLP.

**The Croner-i Prize for the candidate with the highest distinction mark in an Advanced Technical paper.**

The prize has been awarded to Autumn Luanna Murphy, winner of the Gilbert Burr Medal.

The Medals, Prizes and Distinctions are awarded for each examination paper subject to the discretion of Council and the attainment of a satisfactory standard, regardless of whether the examination requirements for membership have been met.

The John Beattie Medal has not been awarded on this occasion.

Distinctions are awarded to candidates for the following papers:

Advanced Technical: Taxation of Owner-Managed Businesses

Rachel Blunt (PEM, Cambridge)  
David John Hunt (Burgess Hodgson LLP, Canterbury)  
Daniel James Hutt (Deloitte LLP, Nottingham)  
Autumn Luanna Murphy (Haines Watts, Manchester)  
Nicholas Alexander Skidmore (Azets, Walsall)  
Tom James Turner (Price Bailey LLP, Cambridge)  
Rebecca Frances Claire Walters (PKF Francis Clark LLP, Plymouth)

Advanced Technical: Taxation of Individuals

Saira Ahmad (Moore & Smalley LLP, Manchester)  
William Argo (Mercer & Hole, Rickmansworth)  
Zaghham Azad (Mercer & Hole, St Albans)  
Giedre Balciute (Bristol)  
Charles Erol Bennett (Sunbury on Thames)  
Kirsten Hancock (Hogg & Thorburn Accountants, Galashiels)  
Edward Richard John Hughes (Deloitte LLP, London)  
Aliya Karim (RSM, London)  
Dominic Kehoe (Blick Rotherberg Ltd, London)  
Connor Anthony Sheridan (Grant Thornton UK LLP, Birmingham)  
Deepjot Singh (RSM UK Management, Chandlers Ford)

Jamie Symms (RSM UK Management, Basingstoke)  
Dan Ta (Deloitte LLP, Reading)  
Victoria Ternavskaya (Deloitte LLP, London)

Advanced Technical: Cross-Border Indirect Taxation

Daisy Sharpe (RSM UK Management, Manchester)

Advanced Technical: Taxation of Major Corporates

Helen Ashcroft (Ruislip)  
Daniel Brown (Glasgow)  
Dominic O'Brien (EY, Edinburgh)  
Kristina Rochelle Perry (RSM, Crawley)  
Hannah Robson (Saffery Champness LLP, Harrogate)  
Nicole Alison Searle (KPMG, Manchester)  
Charlotte Ann Tannock (Macfarlanes LLP, London)

Application and Professional Skills: Taxation of Larger Companies and Groups

Amy Clarke (BDO LLP, London)

Application and Professional Skills: Taxation of Owner-Managed Businesses

Shivani Shah (PwC, London)  
Evie Watkins (Smith & Williamson, London)

Application and Professional Skills: Human Capital Taxes

Niamh McKenna (Grant Thornton UK LLP, Northampton)  
Bethan Thomas (EY, London)

Application and Professional Skills: Inheritance Tax, Trusts & Estates

Emily Mia Brown (PwC, Newcastle upon Tyne)  
Luke Noble (Mercer & Hole, St Albans)

Distinctions are awarded to candidates whose answers reflect an exceptional level in the Advanced Technical Papers and the Application and Professional Skills Papers.

Distinctions are not awarded for the Awareness Paper.

## RESULTS BY EXAMINATION

### Advanced Technical

#### Taxation of Owner-Managed Businesses

274 candidates passed this paper out of a total of 555 sitting the examination with 7 candidates being awarded a distinction. A pass rate of 49%.

#### Domestic Indirect Taxation

23 candidates passed this paper out of a total of 56 sitting the examination. A pass rate of 41%.

#### Inheritance Tax, Trusts & Estates

39 candidates passed this paper out of a total of 88 sitting the examination. A pass rate of 44%.

#### Human Capital Taxes

32 candidates passed this paper out of a total of 79 sitting the examination. A pass rate of 41%.

#### Taxation of Individuals

223 candidates passed this paper out of a total of 446 sitting the examination with 14 candidates being awarded a distinction. A pass rate of 50%.

#### Cross-Border Indirect Taxation

15 candidates passed this paper out of a total of 28 sitting the examination with 1 candidate being awarded a distinction. A pass rate of 54%.

#### Taxation of Major Corporates

166 candidates passed this paper out of a total of 318 sitting the examination with 7 candidates being awarded a distinction. A pass rate of 52%.

### Awareness

102 candidates passed this paper out of a total of 161 sitting the examination. A pass rate of 63%.

### Application and Professional Skills

#### Taxation of Individuals

33 candidates passed out of a total of 78 sitting the examination. A pass rate of 42%.

#### Taxation of Larger Companies and Groups

56 candidates passed this paper out of a total of 101 sitting the examination with 1 candidate being awarded a distinction. A pass rate of 55%.

#### Taxation of Owner-Managed Businesses

121 candidates passed this paper out of a total of 219 sitting the examination examination with 2 candidates being awarded a distinction. A pass rate of 55%.

#### Human Capital Taxes

17 candidates passed this paper out of a total of 36 sitting the examination with 2 candidates being awarded a distinction. A pass rate of 47%.

#### VAT & Other Indirect Taxes

7 candidates passed this paper out of a total of 17 sitting the examination. A pass rate of 41%.

#### Inheritance Tax, Trusts & Estates

16 candidates passed this paper out of a total of 37 sitting the examination with 2 candidates being awarded a distinction. A pass rate of 43%.

The CIOT is the leading professional body in the United Kingdom concerned solely with taxation. The CIOT is an educational charity, promoting education and study of the administration and practice of taxation. One of our key aims is to work for a better, more efficient, tax system for all affected by it – taxpayers, their advisers and the authorities. The CIOT’s work covers all aspects of taxation, including direct and indirect taxes and duties. Through our Low Incomes Tax Reform Group (LITRG), the CIOT has a particular focus on improving the tax system, including tax credits and benefits, for the unrepresented taxpayer.

The CIOT draws on our members’ experience in private practice, commerce and industry, government and academia to improve tax administration and propose and explain how tax policy objectives can most effectively be achieved. We also link to, and draw on, similar leading professional tax bodies in other countries. The CIOT’s comments and recommendations on tax issues are made in line with our charitable objectives: we are politically neutral in our work.

The CIOT’s 19,000 members have the practising title of ‘Chartered Tax Adviser’ and the designatory letters ‘CTA’, to represent the leading tax qualification.