

WEALTHY EXTERNAL FORUM BRIEFING

Date of Briefing

11/11/20

Project Title

Overseas Workdays Relief

Purpose: What is it you want to share with the group?

One to Many Letter

Author: Which part of HMRC is leading on the work and who is the contact?

Wealthy –Feedback can be directed to the External Forum Mailbox

Detail:

A one to many letter is being issued to Wealthy customers who claimed Overseas Workdays Relief on their return for 2018-2019, and are due to file a 2019-2020 tax return. They can claim Overseas Workdays Relief, subject to certain rules, as they are seconded to work in the UK by an overseas employer, and it is likely that they will claim again in 2019-2020.

The letter aims to educate customers about the conditions for claiming Overseas Workdays Relief and giving them the opportunity to consider their eligibility to help them to get their tax return right.

A copy of the letter has been attached below and can be shared on External Forum members' websites.

The letter will be sent to Wealthy individuals and, where represented, a copy will be sent to agents. The project has not been targeted to agents directly as it aims to educate individuals and for consistency, as it forms part of a wider piece of work which includes non-wealthy customers.

All of our one to many projects are subject to stringent governance and analysis to ensure that they provide value for money.

Other relevant information

It is also to be understood that, due to various external factors outside of our control, the dates that letters are to be issued may be subject to change.

Timing

November 2020

Appendices

 Overseas Workdays Customer Letter.pdf
 Overseas Workdays Agent Letter.pdf