Autumn Virtual Conference 2021

The Autumn Virtual Conference will offer a range of topical lectures presented by leading tax speakers from the comfort of your own home or the office.

Set over two half days the virtual conference will include:

- Conference materials provided in advance
- Opportunities for live delegate questions with all sessions
- Recordings of the sessions will be made available to all delegates afterwards enabling you to enjoy flexible access to all content when it is convenient to you.

Wednesday 29th and Thursday 30th September

Book online at: www.tax.org.uk/avc2021

Continuing Professional Development (CPD):
Lectures can count towards your CPD and should be recorded in your CPD record. Please refer to the CPD regulations for the full requirements applying to members from 1 January 2017.
Autumn Virtual Conference

Wednesday 29 September 2021

09.00-09.10
Introduction by Conference Chair
  tbc

09.10-10.00
SDLT refresher and update?
  Caroline Fleet FCA, Partner, Head of Real Estate, Crowe LLP
  • Overview of the various rates applicable
  • 2% surcharge – who is non-resident?
  • Multiple Dwellings Relief and mixed use
    – update on recent cases
  • Recent updates on HMRC guidance

10.00-10.10
Comfort Break

10.10-11.20
Furnished Holiday Lettings – what’s the attraction?
  John Endacott, FCA CTA(Fellow), PKF Francis Clark
  • The business of holiday letting
  • The key tax benefits
  • Advisory issues on buying and selling holiday lets
  • Implications of covid 19
  • Family succession considerations

11.20-11.30
Comfort Break

11.30-12.20
Current trends in HMRC investigations
  Mala Kapacee CTA, Director, London Tax Network Ltd
  • What are HMRC focusing on, how to respond (or not) and the consequences
  • Penalties-legislation vs HMRC approach
  • Furlough fraud update
  • Useful cases – overview and what the decisions mean for your clients

12.20-12.30
Comfort Break

12.30-13.15
The Statutory Residence Test: traps, tips and tricky topics
  Marilyn McKeever TEP, Partner, Private Wealth Team, BDB Pitmans LLP
  • The only home automatic test – a double edged sword
  • The Ties that bind
  • Splitting the year – easier than splitting the atom?
  • The permanent problems of Temporary Non-Residence

13.15
Close of Conference

Conference Pricing

Full conference (Wednesday and Thursday)
  • CIOT/ATT members and students: £195
  • Non Members: £265

Half day conference (either Wednesday or Thursday)
  • CIOT/ATT members and students: £110
  • Non Members: £180

If three or more delegates are attending the full conference from the same firm and booking together, there is a discount of £20 for each delegate
Thursday 30 September 2021

08.15–09.00
Optional Small Practitioners breakfast – Top risk areas for tax practitioners and how to turn them into opportunities
Karen Eckstein LLB CTA Cert IRM, Karen Eckstein Ltd
- Dealing with scope creep
- Protecting yourself with liability caps
- Avoiding problems with your insurer
- Buying or selling a professional business

09.00–09.10
Comfort Break

09.10–09.15
Introduction by Conference Chair
tbc

09.15–10.05
The devil in the details
Thomas Dalby CTA, Head of Employer Solutions, Haines Watts London LLP
- Restricted securities and section 431(1) elections
- PAYE and NIC for Employment-Related Securities on a deal
- EMI options
- CT deductions
- The equity waterfall – growth shares, ratchets and Grays Timber

10.05–10.15
Comfort Break

10.15–11.05
Selling your company: employee ownership trust or management buy-out?
Pete Miller CTA (Fellow), Partner, The Miller Partnership
- Political background
- Why EOTs or MBOs?
- Conditions for reliefs
- EOT issues
- Compare and contrast EOT and MBO

11.05–11.15
Comfort Break

11.15–12.05
Corporate transactions – legal update for tax advisers
Caroline Graham, Partner, Keystone Law
- Key issues to be aware of in corporate transactions
- Pre-transaction reorganisations – pitfalls and pratfalls
- What’s new in company law?

12.05–12.15
Comfort Break

12.15–13.05
Navigating the capital allowances regime in 2021 and beyond
Peter Rayney CTA (Fellow) FCA TEP, Peter Rayney Tax Consulting and President, CIOT
- Optimising super deduction claims
- Property landlords and super deductions
- 50% Special rate allowances?
- The electric car revolution
- Section 198 elections for property deals

13.05
Close of Conference