

EUROPEAN UNION

The European Parliament has officially ratified the outcome of the trilogue negotiations on the EU Deforestation Regulation (EUDR). This paves the way for another 12-month postponement and further adjustments to the EUDR. Final approval by the European Council is expected to be granted shortly via a written procedure. Publication in the Official Journal of the European Union is expected the following week. It is broadly anticipated that these steps will take place and that the postponement will take effect in time. The effective date for EUDR would then be December 30, 2026.



BRAZIL

Sucafina's research team has increased its production outlook for the 2026/27 crop. Projected output is at 49.7m bags of Arabica and 25.9m bags of Robusta. Both Cerrado and Rondonia are expected to produce record amounts of coffee as climatic conditions continue to be nearly ideal across all regions.

MEXICO & CENTRAL AMERICA

The region's crop is evolving well with promising quality and output. A relatively quiet period will emerge over the next couple of weeks as coffee people take a break for the Christmas and New Year holidays.

INDONESIA

Coffee availability for prompt shipment is practically nonexistent. The road to Aceh remains impassable and there are major disruptions to North Sumatra's main harvest. Exporters are scrambling to negotiate shipment delays and avoid looming defaults. Food and fuel have begun to flow in enough quantities to Aceh, but availability is limited. Farmers are expecting to reactivate harvesting activities over the next couple of weeks.

VIETNAM

Improving climatic conditions have reactivated local coffee flow as local traders seek commercial opportunities. Despite prices softening in response to the London market, producers are showing strong resistance to aggressive selling.