

COLOMBIA

Coffee availability is almost nonexistent as the Mitaca harvest is further delayed. Cherry ripening is expected to begin by late April, with the peak anticipated between May and July. Rainfall in March and April has vastly exceeded historical averages, potentially increasing the risk of fungal diseases such as Roya. These wetter conditions have also limited strong flowering events, which may affect future production cycles.

CENTRAL AMERICA

Vessel schedule reliability remains a lowly 55% and Honduras has been hit particularly hard. Shipping lines have been unresponsive to bookings from Puerto Cortés, and exporters are experiencing multi-week delays. Nicaragua is not faring much better, with chronic port congestion and container shortages.

BURUNDI

The season is in full swing, and all washing stations are operational. Cherry quality so far has been very promising.

KENYA

Coffee flow is down significantly as we approach the end of the season, with only 4 auctions left.

RWANDA

The harvest season is fast approaching its peak. Washing stations are close to capacity and cherry flow continues to increase.

UGANDA

Arabica: The harvest in the west is winding down at 90% complete.

Robusta: Local traders are active in the market, purchasing the first flows of the summer crop. The LDN market volatility has resulted in lower local prices as concerns over demand take hold.

INDONESIA

Arabica: Slow coffee flow as uncertainty around market direction, demand and tariffs makes local market actors cautious. Harvesting & processing activities have resumed as farmers pick up coffee activities after the Eid holiday. West Java harvest is gaining momentum but concerns are growing that overall yields may be lower than projected. Crop potential had already been revised downward by 30%.

Robusta: Coffee flow remains very light. Farmers have just returned to the fields to harvest and process coffee after the long Eid holiday.

VIETNAM

Robusta flowering is almost 100% complete with good fixation. Climatic conditions have been favorable, with beneficial rains in many areas, especially Lam Dong, Dak Nong, and Kon Tum. It is estimated that 80% of coffee stocks have already been sold by farmers.



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