

BRAZIL

Coffee flow has slowed down as producers assess the market movement and are in no rush to sell. Similarly, local traders are hesitant to add new commitments due to uncertainty in short-term availability. The few sellers willing to trade are asking for high prices. Climatic conditions remain favorable in most coffee-growing regions. CECAFÉ reported a strong volume of shipments in October, and the pace continues in November.

MEXICO AND CENTRAL AMERICA

Cherry maturation on new crop remains stubbornly delayed. Coffee flow is expected to normalize in late November and early December.

PERU

With the early end of the harvest season, the country is now essentially sold out, a full 2 months ahead of schedule. Several exporters are scrambling to secure stocks and fulfill shipping commitments. The remaining coffee flow is beginning to show poor quality.

BURUNDI

Local exporters are struggling to ship on time due to regulatory constraints. The rainy season has begun and triggered initial blooming. However, a recent dry spell has raised questions about next year's crop potential.

KENYA

The late start to the rainy season has adversely impacted the main crop. The Western region reports a 10-15% reduction in cherry output. Similarly, the Rift Valley reports a lower yield per tree. High demand has kept differentials firm.

RWANDA

All eyes are focused on the development of new crop. Flowering has been excellent, and an early and prolonged season is expected. Early harvesting could begin as soon as January in the Western region.

VIETNAM

Tropical typhoon Yinxing is heading toward the central coastal provinces, bringing potentially heavy rains to coffee-growing regions. Coffee availability remains limited as most cherries are still green. Local exporters are anxiously awaiting improved coffee flows.