

BRAZIL

The main flowering of Arabica has been very strong due to ample precipitation, momentarily relieving the local market. Many exporters continue to struggle with cash flow as cargo accumulates at ports. Shipments remain backlogged as container dispatch delays persist.

PERU

The country is experiencing every possible climatic anomaly. Harvesting ended a full 2 months ahead of schedule, wreaking havoc on shipping schedules and accentuating a severe shortage of coffee flow to mills and warehouses in the latter part of the season. Rains are late after a lengthy and scorching dry spell, raising concerns over new crop development. The production cycle is completely out of sync with all 4 stages of coffee development witnessed in the same coffee tree: flowering, buds, growing cherry and ripe cherry. Wildfires are rampant and coffee trees are stressed. Much-needed relief does appear to be in the horizon as sporadic showers are being reported in the growing region of San Martin.

ETHIOPIA

Unseasonal rains are taking place while harvest is progressing. This is creating difficulties in harvesting activities, especially in drying.

KENYA

Main crop harvesting is in full swing in Central Kenya with volumes at auction increasing gradually. High demand across the board is pushing differentials up. Port operations remain relatively normal with some unreliability on vessel timelines.

INDIA

Coffee flow has diminished in response to the sharp drop in the London market.

INDONESIA

Arabica: The Sumatra harvest continues to track one month behind schedule, with daily rains slowing picking and drying activities. Local prices remain firm, exporters are eager to cover short-term shipments.

Robusta: Coffee flow remains stable. Only a select few exporters are actively buying due to soft demand. The main flowering has finished and so far climatic conditions have been positive. Farmers expect another good crop next year.

VIETNAM

The forecast for next 10 days is calling for heavy rains in the northern of highlands brought by the effects of storm Trami. Other regions remain under dry condition with limited rainfall. Farmers are not rushing to start harvesting amidst the London market drop and cherries still ahead of the final maturation phase.

