

PERU

The crop has advanced past the midway point with exports moving at a healthy clip. Producer cooperatives, local traders and exporters are all frontloading deliveries, having learned the lessons from last year when coffee flow slowed dramatically from October onwards.

ETHIOPIA

Exports have been steady in recent weeks despite chronic container shortages from MSC and CMA amidst high vessel rollover.

RWANDA

Cherry Season is 95% complete with barely 2 weeks remaining to finalize the harvest. Local traders and exporters are focusing on drying and transporting parchment to dry mills.

TANZANIA

Robusta: The new crop harvest is underway, with the first auction already in the books. Suppliers anticipate a crop similar in volume to last season but with a higher incidence of smaller screen sizes due to much of the harvest coming from newly planted coffee trees.

UGANDA

Robusta: We are still in the peak of the season, but coffee flow has diminished due to the sharp drop in the London market. Climatic conditions remain ideal for coffee harvest and drying.

VIETNAM

Panic selling was witnessed amongst producers and local traders as prices collapsed in the London market. New crop offers have also begun to flow for shiomenents from December onwards.