

BRAZIL

As coffee operators return from the holidays, growers are testing the market with high asking prices, capturing opportunities due to high volatility. An increase in coffee flow to mills and warehouses has been noted. On the other hand, the number of buyers is limited and driven by short-term needs. Ongoing logistical constraints and cash flow concerns continue to be challenging for exporters.

COLOMBIA

Local prices remain at historical highs despite a very strong Main crop, which is essentially over. The fly crop is projected to start in May, leaving a sizable gap with limited coffee availability.

MEXICO AND CENTRAL AMERICA

The coffee harvest has found its rhythm at last and cherry maturation is almost complete. The early season began very late, by almost 2 months. This brought undue stress to shippers who were not able to meet their November commitments. December was an improvement but still had a sizable backlog rolling into January. Cherry maturation has now caught up and the region is offering confidently through June shipment.

BURUNDI

The regulatory backlog is easing, and exports are flowing at last. New crop preparations are underway with initial forecasts indicating a similar harvest size as the previous season.

KENYA

Approaching the end of the main crop with farmers delivering cherries once a week. With high at auction, sellers are eager to send parchment to dry mills as fast as possible. This past week a record auction took place with 33,000 bags of green coffee.

RWANDA

Rain has been steady across the country, and cherries are in the maturation phase in most regions. Wet mills are expecting to start receiving cherries in the coming weeks.

INDIA

The Arabica harvest is 85% complete and Robusta stands at 25%. Climatic conditions remain unsuitable for drying as thick fog lingers until mid-morning and no proper sunshine follows.

VIETNAM

Coffee flow has improved as farmers started selling ahead of the Tet holidays. International buyers are active in the market as local traders and farmers sell their stocks proactively.