

BRAZIL

Local prices are rising daily, following the higher movement of the Futures market, but tend not to correct at the same rate in the opposite direction, resulting in even higher differentials. Producers remain focused on harvesting and processing activities, not in a rush to sell. Climatic conditions in the coffee regions remain favorable. Logistics continue to be challenging, with ship delays, rollovers, and a constant struggle to secure available containers.

MEXICO AND CENTRAL AMERICA

The harvest season remains delayed by 2-3 weeks, but all indications point to a good crop, both in terms of volume and quality.

BURUNDI

The rainy season has finally begun. While initial blooming looked promising, recent dry spells have introduced uncertainty about the next crop's potential.

KENYA

The country is at the peak of cherry harvesting. Green coffee is expected to become available for the Jan/Feb 2025 Auctions. Prices are rising at auction as buyers cover nearby shipments. Most volume is concentrated in undergrades as higher qualities are slowly making their way into the auction. Cooperatives have received subsidies for fertilizers from the National Cereals and Produce Board (NCPB).

INDIA

Very limited activity going on as local traders take a conservative approach, reducing risk ahead of new crop.

PNG

Fly crop continues to trickle into towns at a limited, but steady pace. Exporters are aggressively absorbing the limited flow to fulfill nearby shipment commitments.

VIETNAM

Climatic conditions remain favorable, with mostly dry conditions expected in the Central Highlands over several days. Trees are healthy and fruit is ripening at a healthy pace. The much-delayed harvest season has finally begun and is anticipated to gain momentum over the next 2 weeks.