

**ACCEPTANCE FORM FOR
NOMINATIVE SHARES (TYPE A)**

FOR THE CONDITIONAL VOLUNTARY PUBLIC OFFER TO BUY BACK SHARES BY SIBELCO
FOR UP TO 89,051 SHARES

**TO BE COMPLETED AND SENT VIA E-MAIL TO THE CENTRALISING RECEIVING AGENT
(ING BELGIUM NV/SA) OR TO BE DEPOSITED AT THE COUNTER OF ING BELGIUM NV/SA
(MARNIXLAAN 24, 1000 BRUSSELS) NO LATER THAN 5 FEBRUARY 2024, 4.00 P.M. CET**

**If you have any questions regarding this Acceptance Form, please contact Marc
Sanders via email at be-lfm.coa.spa@ing.be or via telephone: +32 494 573 913**

I, the undersigned (*first name and surname, or company name*):

Validly represented by (*first name and surname, function*) (only to be filled in if the undersigned is a legal entity):

Residing at / having its registered office at (*full address*):

With company number (only to be filled in if the undersigned is a legal entity):

With phone number and email address:

declare, after having had the opportunity to read the Prospectus (the “**Prospectus**”) published by SCR-Sibelco NV (“**Sibelco**”) relating to its conditional voluntary public offer to buy back shares (the “**Offer**”) for up to 89,051 shares issued by it (the “**Shares**”), that:

- (i) I accept the terms of the Offer described in the Prospectus, including the conditions to which the Offer is subject;
- (ii) I agree to transfer the Shares identified in this Acceptance Form, which I fully own, to Sibelco, in accordance with the terms described in the Prospectus, for: (i) a Fixed Component of the Offer Price (as defined in the Prospectus) which amounts to EUR 6,850 per Share¹; and (ii) under certain conditions, a Disposal Value Component²;
- (iii) I shall transfer the Shares in accordance with the acceptance procedure described in the Prospectus; and
- (iv) I acknowledge that all warranties, guarantees, representations and undertakings deemed to be given, done or made by me under the Prospectus with respect to (the transfer of) these Shares are incorporated in this Acceptance Form.

Shares		
Number	Form	Instructions
.....	Nominative	<p>(For natural persons): <u>attached to this form is a copy of my identity card or passport</u> (both front and back) containing a signature specimen.</p> <p>I hereby request that (i) these Shares will be transferred to Sibelco, and (ii) the transfer of these Shares will be duly recorded in Sibelco’s shareholders’ register, and, to that end, I authorise each director of Sibelco, Laurence Boens and Sabine Van Osta , each acting alone and with full power of substitution, to sign the shareholders’ register in my name and on my behalf and to perform any action necessary or useful to that end.</p>

¹ The Fixed Component of the successfully tendered Shares will be settled by wire transfer of cash on the Payment Date.
² The Disposal Value Component (if applicable) will be settled through a Disposal Value Component Receivable (DVCR). Each tendering Shareholder shall receive one DVCR for each Share successfully tendered in the Offer on the Payment Date. Such DVCR will be registered in a separate DVCR register held by Sibelco.

Note that this Acceptance Form is intended for the tendering of nominative Shares only. Shareholders who hold both nominative and dematerialised Shares can tender their nominative Shares by completing this Acceptance Form and can tender their dematerialised Shares by contacting the financial institution with which they hold their securities account as set out in the Prospectus. Shareholders who hold both nominative and dematerialised Shares, who wish to choose in which form they tender their Shares and who want their entire shareholding as at the Record Date to be taken into account for the tendering of their Shares, have to complete the Acceptance Form for nominative and dematerialised Shares (rather than this Acceptance Form).

I hereby request that, on the Payment Date, the Fixed Component of the Offer Price of the offered Shares be credited to the following account:

Name bank:
IBAN:
BIC/SWIFT:

I am aware, agree and confirm that:

- (1) in order to be valid, **the Acceptance Form must be sent via e-mail to efm.coa.spa@ing.be no later than 5 February 2024, 4.00 p.m. CET;**
- (2) I am the owner of the Shares; I have the authority and the capacity to accept the Offer; the tendered Shares are free of any charge, claim, security and interest;
- (3) I may withdraw my acceptance with respect to my nominative Shares only during the Acceptance Period. In order to withdraw an acceptance validly, it has to be notified in writing and directly to the Centralising Receiving Agent (ING Belgium NV/SA), with reference to the number of Shares for which the acceptance is withdrawn. Such notification to the Centralising Receiving Agent must take place no later than 5 February 2024 before 4.00 p.m. CET or, if applicable, the date that will be determined in the relevant notification and/or press release;
- (4) (a) if the Shares are held by two or more persons (in undivided ownership), all these persons must jointly execute the Acceptance Form;
(b) if the Shares are subject to usufruct, the usufructuary and the bare owner must jointly execute the Acceptance Form;
(c) if the Shares have been pledged, the pledgee and pledgor must jointly execute the Acceptance Form, whereby the pledgee explicitly confirms the unconditional and irrevocable waiver of the pledge and the release of the pledge on the relevant Shares upon payment of the Fixed Component of the Offer Price;
(d) if Shares are encumbered in any other manner or are subject to any other charge, claim, security interest or interest, the Shareholder and all beneficiaries of such charge, claim, security interest or interest must jointly execute the Acceptance Form, whereby all such beneficiaries explicitly, irrevocably and unconditionally waive any and all such charges, claims, security interests or interests relating to such Shares upon payment of the Fixed Component of the Offer Price;
- (5) Sibelco shall bear the tax on stock exchange transactions due by it. Any tax on stock exchange transactions due by Shareholders tendering their Shares in the offer will be borne by myself and will be withheld from the proceeds of the sale of my Shares and declared and paid to the Treasury by the Centralising Receiving Agent, unless an exemption applies

(provided I submit to the Centralising Receiving Agent timely (i.e. at the latest together with this Acceptance Form) a duly completed and signed attestation pursuant to Article 126/1 of the Code on miscellaneous taxes and duties); the Centralising Receiving Agent shall not charge me any commission, fees or other costs under the Offer for its role as Centralising Receiving Agent;

- (6) I shall personally bear any costs that may be charged by a financial institution; and
- (7) I have received all information necessary to be able to take a decision on the Offer with full knowledge of the facts, and I am aware of the risks it entails, and I have inquired about the taxes I could owe in the framework of the transfer of my Shares to Sibelco, and which, if need be, I shall bear in full.

Except where indicated to the contrary, the terms used in this Acceptance Form shall have the same meaning as in the Prospectus.

Done at (*place*): _____

On (*date*): _____

The Shareholder

(*signature*) _____

(*signature*) _____

Name:

Name:

Function:

Function:

In case: **(1)** the Shares are held by two or more persons (in undivided ownership), the holders must jointly sign the Acceptance Form; **(2)** the Shares are subject to usufruct, the usufructuary and the bare owner must jointly sign the Acceptance Form; **(3)** the Shares are pledged, the pledgee and the pledgor must jointly sign the Acceptance Form; **(4)** the Shares are encumbered or subject to any other charge, claim, security or interest, the Shareholder and all beneficiaries of such charge, claim, security interest or interest must jointly sign the Acceptance Form.

(*signature*) _____

Name:

Capacity³:

³ For example: pledgee.