

## ORIOR GROUP MEDIA RELEASE

Zurich, 9 November 2018

### ORIOR welcomes new shareholders

ORIOR's shareholder base has grown with the addition of new institutional investors who participated in an accelerated bookbuilding that was completed yesterday evening. The selling shareholder was EGS Beteiligungen AG, which decided to sell its position in ORIOR for strategic reasons after a recent periodic review of its asset allocation. After completion of the institutional placement, ORIOR was informed that all shares held by EGS Beteiligungen AG have been successfully placed in the market; this therefore raises the free float of ORIOR shares.

Rolf U. Sutter, Chairman of the Board of Directors, expresses his gratitude to EGS Beteiligungen AG on behalf of everyone at ORIOR: "EGS Beteiligungen AG has consistently and professionally followed ORIOR's development since 2012 and supported many of the strategic milestones ORIOR has achieved during this time." Dominik Sauter, CEO of EGS Beteiligungen AG, likewise appreciated the fruitful relationship: "We are grateful and proud that we were able to be part of the remarkable and successful journey that ORIOR Group has taken over the past few years."

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#### Investor Calendar

4 March 2019: Publication of 2018 results and annual report  
11 April 2019: ORIOR AG Annual General Meeting

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#### ORIOR – Excellence in Food

ORIOR is an internationally active Swiss food and beverage group that combines craftsmanship with a pioneering spirit and thrives on entrepreneurship and strong values. The centres of competence have established leading positions in fast-growing niches in Switzerland and abroad. With Rapelli, Biotta, Ticinella, Albert Spiess, Fürstenländer Spezialitäten, Fredag, Le Patron, Pastinella, Culinor and Vaco's Kitchen, ORIOR has built an impressive portfolio of brands and companies.

ORIOR's goal is to steadily create value for all stakeholders. Market intimacy, strong partnerships, and a lean, agile group structure provide the framework from which ORIOR is shaping and driving the market landscape with innovative products, concepts and services. Motivated employees who take pride in their work and who assume responsibility for themselves and for what they do are the key for creating the extraordinary.

We are striving for uniqueness and offer best quality in order to surprise our consumers time and again with enjoyable food moments. Our ambition is nothing less than **Excellence in Food**.

In the 2017 financial year ORIOR Group achieved sales of CHF 539.4 million with approximately 1,600 employees. ORIOR is listed on the SIX Swiss Exchange (ORON, ISIN CH011 1677 362,

LEI 5067 0020 I84Z A17K 9522). Further information is available at [www.orior.ch](http://www.orior.ch).