



## ORIOR GROUP MEDIA RELEASE

Zurich, 25 April 2018

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### **Interim results of the offer by ORIOR Menu AG, a Company of the ORIOR Group, for all publicly held registered shares of Thurella AG**

On 26 March 2018, ORIOR Menu AG («Offeror») published an offer («Offer») for all publicly held registered shares of Thurella AG with a nominal value CHF 50.00 each («Registered Shares»). The offer price for each Registered Share amounts to CHF 150.00 net in cash, less the gross amount of any dividends (or other dilutive effects), except for the spin-off of Thurella Immobilien AG, which occurs prior to the completion of the Offer.

Until the end of the offer period on 24 April 2018, 16:00, 95,952 Registered Shares were tendered to the Offeror. This corresponds to 68.02% of all Registered Shares to which the Offer relates. Including the 265,375 Registered Shares to be acquired by the Offeror under the conditional share purchase agreements with the main shareholders of Thurella AG and the 920 own Registered Shares held by Thurella AG or its subsidiaries, the participation quota of the Offeror amounts to 88.93% of all issued Registered Shares and voting rights of Thurella AG at the end of the offer period.

The additional acceptance period begins on 26 April 2018 and ends on 11 Mai 2018, 16:00. The Offeror reserves the right to extend the additional acceptance period. The payment of the offer price for the Registered Shares tendered during the offer period and the additional acceptance period is scheduled for 17 May 2018 and is subject to fulfilment of all conditions.

#### **Additional information**

The offer prospectus of 23 March 2018 (in German) is available at [www.orior.ch/de/investor-relations/angebotsprospekt-thurella/](http://www.orior.ch/de/investor-relations/angebotsprospekt-thurella/)

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