



ORIOR GROUP MEDIA RELEASE

Zurich, 7 March 2018

ORIOR successfully places 592,499 new shares with gross proceeds of CHF 44.7 million

ORIOR AG (“ORIOR” or the “Company”) has successfully placed 592,499 new shares by way of an accelerated bookbuilding in a private placement with institutional investors.

ORIOR placed 592,499 new shares at CHF 75.50 per new share. The gross proceeds from the placement amount to CHF 44.7 million. The net proceeds from the capital increase will be used to finance the contemplated acquisition of Thurella which was announced on 1 March 2018. The placed shares are sourced from ORIOR’s existing authorized share capital.

The new shares are expected to be listed and admitted to trading on SIX Swiss Exchange as per 8 March 2018. Payment and settlement is expected to take place on 9 March 2018. The new shares will rank *pari passu* with the existing shares, including full dividend entitlement for the financial year 2017.

As part of the placement, nebag ag, the main shareholder of Thurella, purchased 100,000 new shares and EGS Beteiligungen AG purchased 62,000 new shares at the offer price. Both investors have agreed to a lock-up period of 90 days, subject to customary exceptions.

Credit Suisse is acting as Sole Bookrunner in the placement.

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ORIOR – Excellence in Food

ORIOR is an internationally active Swiss food company that combines craftsmanship with a pioneering spirit and thrives on entrepreneurship and strong values. A specialist for fresh convenience foods and refined meats, the Group claims leading positions in fast-growing niches in Switzerland and abroad. With Rapelli, Ticinella, Albert Spiess, Fürstenländer Spezialitäten, Fredag, Le Patron, Pastinella, Culinor and Vaco's Kitchen, ORIOR has built an impressive portfolio of brands and companies.

ORIOR's goal is to steadily create value for all stakeholders. Market intimacy, strong partnerships, and a lean, agile group structure provide the framework from which ORIOR is shaping and driving the market landscape with innovative products, concepts and services. Motivated employees who take pride in their work and who assume responsibility for themselves and for what they do are the key for creating the extraordinary.

We are striving for uniqueness and offer best quality in order to surprise our consumers time and again with enjoyable food moments. Our ambition is nothing less than **Excellence in Food**.

In the 2017 financial year ORIOR Group achieved sales of CHF 585.5 million with approximately 1600 employees. ORIOR is listed on the SIX Swiss Exchange (ORON, ISIN CH011 1677 362, LEI 5067 0020 I84Z A17K 9522). Further information is available at www.orior.ch

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