

ANNUAL INFORMATION UPDATE (AIU)
27th March 2012

Introduction

Newcastle Building Society (the Society) published its Annual Report on 1 March 2012 and, accordingly, is submitting its AIU to the UK Listing Authority as required under Part II of the Prospectus (Directive 2003/71/EC) Regulations 2005 (SI No 324 of 2005), and in accordance with paragraph 5.2 of the Prospectus Rules.

The Society is publishing the AIU via the Regulatory Information Service today and is making it available on the Society's website: www.newcastle.co.uk.

Chronological List of Announcements and Filings

The following information is a list of all announcements and filings of a regulatory nature that have been published or made available to the public since 29 March 2011 in compliance with the laws and rules dealing with the regulation of securities issuers of securities and securities markets. A full copy of these announcements and filings can be viewed at www.newcastle.co.uk.

Date of Announcement/Filing	Regulatory Headline/Nature of Announcement
29 March 2011	Annual Information Update
30 June 2011	Newcastle Building Society announces the resignation of Mrs. A.M. Cairns (Non-Executive Director) with effect from 30 June 2011.
8 July 2011	Newcastle Building Society announces that it has requested the London Stock Exchange to delist the Series 1 Covered Bonds upon their surrender to the Principal Paying Agent and cancellation. Such delisting will be effective on 8 August 2011.
28 July 2011	Newcastle Building Society Group Half-Yearly Financial Results. Newcastle Building Society announces the appointment of Mrs. G. Tiplady as Business Services Director with effect from 11 January 2011.
3 November 2011	Newcastle Building Society announces the appointments of Mr. P.J. Moorhouse and Mr. J. Morris as Non-Executive Directors, with effect from 31 October 2011. Newcastle Building Society announces the retirement of Mr. N.A. Westwood (Non-Executive Director) with effect from 28 November 2011.
16 December 2011	Newcastle Building Society announces it has exchanged contracts for the sale of its Pre Paid Cards business (PPC) to Wirecard Card Solutions Limited, a subsidiary of Wirecard AG.
1 March 2012	Newcastle Building Society Group Financial Results for the year ended 31 December 2011.

Further Information on the Society

Further information is available regarding the Society and its activities at the following website: www.newcastle.co.uk.

Annual Report 2011

The Society's Annual Report for 2011 can be found on the Society's website. Copies can also be obtained on application to the Society's Group Secretary at Portland House, New Bridge Street, Newcastle upon Tyne, NE1 8AL.

Accuracy of Information

The information referred to in this update was up to date at the time the information was published but some information may now be out of date.

Contacts

Mr I Good, Group Secretary (Tel 0191 244 2242).

Mrs N Falkous, Group Corporate Communications Manager (Tel 0191 244 2024).

Newcastle Building Society
Portland House
New Bridge Street
Newcastle upon Tyne
NE1 8AL