

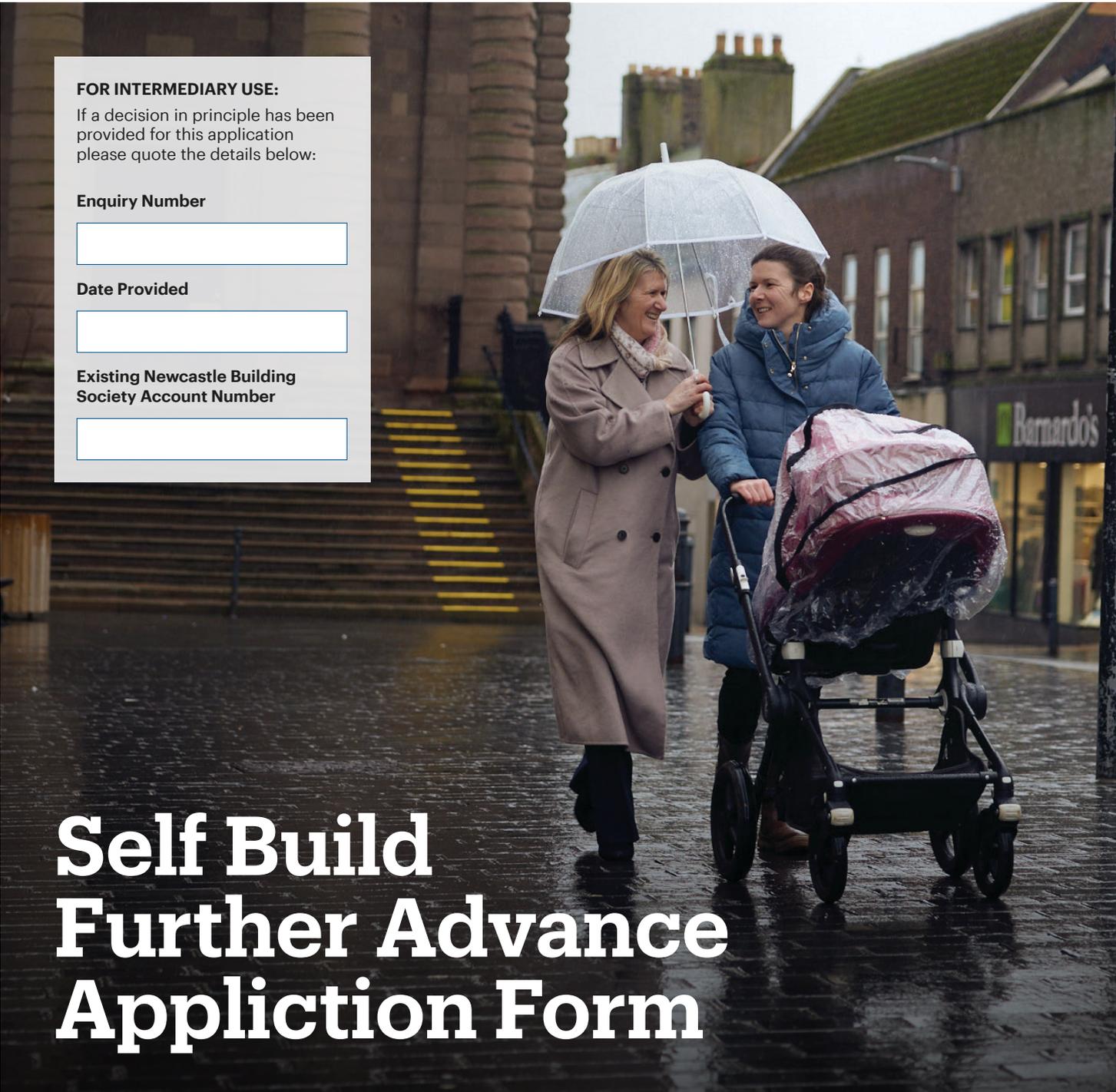
FOR INTERMEDIARY USE:

If a decision in principle has been provided for this application please quote the details below:

Enquiry Number

Date Provided

Existing Newcastle Building Society Account Number



Self Build Further Advance Application Form

We have devised this form to assist you in capturing all the information you need from your clients to enable you to make an application to us online.

newcastleforintermediaries.co.uk

What to send with your further advance application

In order for us to process your further advance as quickly as possible, we need you to send us a number of documents with your application. Please refer to the sections below for requirements. Please refer to the tick columns below to ensure that you have enclosed the appropriate documents with your application. Failure to enclose the required information with your application will result in delays in your offer of advance being issued.

ALL items in the first section must be supplied with your application. Please send certified copies of documents in all instances.

We are unable to start processing until these items have been received.

Section 1

<input type="checkbox"/>	Cheque:- (Please enclose a cheque for any valuation, administration or reservation fees relative to this application) Please make cheques payable to Newcastle Building Society Re: Your Name(s), Account/Application Number (if known) e.g. Newcastle Building Society, Re: Mr A Smith, 1234567. In addition, please remember to draw a line through any unused space on the cheque.				
<input type="checkbox"/>	Card Payments:- (Please contact us on 0345 606 4488)		Amount	£ <input type="text"/>	
Please confirm the amount of fees that you wish to add to the mortgage as detailed on the Key Facts Illustration that your adviser has provided to you. Please note however, any fees added to the loan will accrue interest. The impact of including these fees should be considered by all applicants.					
	Fee Type	<input type="text"/>	Amount	£ <input type="text"/>	
	Fee Type	<input type="text"/>	Amount	£ <input type="text"/>	
Please note that any fees that remain unpaid must be paid prior to completion and failure to make the payment will delay the completion date.					
<input type="checkbox"/>	Application Form - signed and FULLY completed by ALL applicants.				
<input type="checkbox"/>	Direct Debit Instruction - signed and FULLY completed. (Please ensure you have indicated the date you would like the Direct Debit to be collected) .				
Enclosed	Applicant One		Enclosed	Applicant Two	
	Employed Applicant: Up to and including 95% LTV			Employed Applicant: Up to and including 95% LTV	
<input type="checkbox"/>	Basic Salary Only:	Paid Monthly = last month payslip Paid weekly = last 4 payslips	<input type="checkbox"/>	Basic Salary Only:	Paid Monthly = last month payslip Paid weekly = last 4 payslips
<input type="checkbox"/>	Additional Income: (Overtime/Shift Allowance)	Paid Monthly = last 3 months payslips Paid Weekly = last 4 payslips	<input type="checkbox"/>	Additional Income: (Overtime/Shift Allowance)	Paid Monthly = last 3 months payslips Paid Weekly = last 4 payslips
<input type="checkbox"/>	Additional Income: (Bonus/Commission)	Last P60 or payslip showing bonus or commission	<input type="checkbox"/>	Additional Income: (Bonus/Commission)	Last P60 or payslip showing bonus or commission
	Self Employed Applicants: Up to and including 80% LTV			Self Employed Applicants: Up to and including 80% LTV	
<input type="checkbox"/>	Last 2 years certified/audited business accounts OR Last 2 years HMRC Tax Assessments (SA302's)		<input type="checkbox"/>	Last 2 years certified/audited business accounts OR Last 2 years HMRC Tax Assessments (SA302's)	
	Self Employed Applicants: Over 80% LTV			Self Employed Applicants: Over 80% LTV	
<input type="checkbox"/>	Last 2 years certified/audited business accounts AND Last 2 years HMRC Tax Assessments (SA302's)		<input type="checkbox"/>	Last 2 years certified/audited business accounts AND Last 2 years HMRC Tax Assessments (SA302's)	

YOU MAY ALSO NEED TO SEND US THE FOLLOWING WITH YOUR APPLICATION. YOUR MORTGAGE ADVISER WILL ADVISE YOU IF THESE ARE REQUIRED.

Section 2

Enclosed	Applicant One	Enclosed	Applicant Two
<input type="checkbox"/>	Applicants with current mortgage (other lender): Proof of 12 months Mortgage Payments (mortgage statement, bank statements etc) (NB: Only required if data is not available via a credit check).	<input type="checkbox"/>	Applicants with current mortgage (other lender): Proof of 12 months Mortgage Payments (mortgage statement, bank statements etc) (NB: Only required if data is not available via a credit check).
<input type="checkbox"/>	Applicants currently renting: Proof of 12 months Rental Payments (rent book, bank statements etc) (NB: We may request a reference from your present or previous landlords).	<input type="checkbox"/>	Applicants currently renting: Proof of 12 months Rental Payments (rent book, bank statements etc) (NB: We may request a reference from your present or previous landlords).
<input type="checkbox"/>	Applicants with existing buy-to-let properties: (for ALL BTL properties) Current tenancy agreement showing rent due Proof of most recent rental payment (last month's bank statement or confirmation from letting agent) (NB: where proof of 12 months mortgage payments is not sighted on credit report, this may be requested once application is received)	<input type="checkbox"/>	Applicants with existing buy-to-let properties: (for ALL BTL properties) Current tenancy agreement showing rent due Proof of most recent rental payment (last month's bank statement or confirmation from letting agent) (NB: where proof of 12 months mortgage payments is not sighted on credit report, this may be requested once application is received)
<input type="checkbox"/>	Proof of Pension Provision (Only required where applicants are within 10 years of expected retirement)	<input type="checkbox"/>	Proof of Pension Provision (Only required where applicants are within 10 years of expected retirement)

On receipt of your completed application or subsequent documents, we may require further information, we will notify you of this if required.

Please sign below to acknowledge you have submitted all the required documents above.

Broker Signature

Date

Intermediary Details

The mortgage broker must complete this section in full.

Name of Individual	<input type="text"/>
Name of Firm	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/>
Is this your head office address?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Tel. No.	<input type="text"/>
Email Address	<input type="text"/>
Financial Services	<input type="text"/>
Registration Number	
If Appointed Representative, please indicate the Principal's name and Financial Services number	
Principals Name	<input type="text"/>
Network Name	<input type="text"/>
Principals Financial	<input type="text"/>
Services Number	<input type="text"/>
If appropriate, please indicate which club you wish to submit this application via Mortgage Club	£ <input type="text"/>
Fee payable by the applicant(s) to the broker for arranging the mortgage.	£ <input type="text"/>
Buildstore Arrangement/ Buildstore Package Fee	
Money Laundering	
How was the customer verification taken?	Face to face <input type="checkbox"/> Non face to face <input type="checkbox"/>
If non face to face, how did you come into contact with your applicant?	Post <input type="checkbox"/> Internet <input type="checkbox"/> Telephone <input type="checkbox"/>
	Other <input type="text"/>
Applicants Identification	
Name Identification	
What documents have been submitted in support of this application?	<input type="text"/>
Address Identification	
What documents have been submitted in support of this application?	<input type="text"/>
Declarations	
I certify that all documents supplied with this application are true copies of original documents sighted by myself (please sign and add your company stamp to each document)	
All mortgage applications submitted by Intermediaries are subject to our Terms and Conditions which can be found within the useful documents section of our website www.newcastleforintermediaries.co.uk . You must have read and understood our terms and conditions and agree to be bound by them.	
I certify that this case has been submitted on an advised basis and acknowledge that Newcastle Building Society do not accept business completed on an Execution Only basis.	
Signed	<input type="text"/>
Date	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

A. Your Personal Details

	Applicant 1	Applicant 2
Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="text"/>
First name(s)	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Previous/Maiden name (Only required if in the last 6 years)	<input type="text"/>	<input type="text"/>
Date changed	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Are you currently a UK resident?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If you are a non EEA citizen do you have permanent leave to reside in the UK?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Sex	<input type="text"/>	<input type="text"/>
Marital status	Single <input type="checkbox"/> Married <input type="checkbox"/> Civil Partnership <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated <input type="checkbox"/>	Single <input type="checkbox"/> Married <input type="checkbox"/> Civil Partnership <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated <input type="checkbox"/>
Dependant Children	Number <input type="text"/> Ages <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Number <input type="text"/> Ages <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Dependant Adults	Number <input type="text"/> Ages <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Number <input type="text"/> Ages <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Present address	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Date you moved into this property (If less than three years please provide previous address details below)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Occupancy Status	The owner <input type="checkbox"/> A tenant <input type="checkbox"/> Living with family/friends <input type="checkbox"/>	The owner <input type="checkbox"/> A tenant <input type="checkbox"/> Living with family/friends <input type="checkbox"/>
Daytime Telephone No	<input type="text"/>	<input type="text"/>
Home Telephone No	<input type="text"/>	<input type="text"/>
Mobile Telephone No (Please supply us with your mobile telephone number in order that our valuer can update you by text on the progress of your property valuation.)	<input type="text"/>	<input type="text"/>
E-mail address	<input type="text"/>	<input type="text"/>
Present address	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
	Postcode <input type="text"/>	Postcode <input type="text"/>

Guidance Note: For further previous addresses, please go to section P.

A. Your Personal Details | Continued

	Applicant 1		Applicant 2	
Period of occupation	From	Month <input type="text"/>	From	Month <input type="text"/>
		Year <input type="text"/>		Year <input type="text"/>
	To	Month <input type="text"/>	To	Month <input type="text"/>
		Year <input type="text"/>		Year <input type="text"/>
Period Occupation Status	The owner <input type="checkbox"/>	A tenant <input type="checkbox"/>	The owner <input type="checkbox"/>	A tenant <input type="checkbox"/>
	Living with family/friends <input type="checkbox"/>		Living with family/friends <input type="checkbox"/>	

B. Your Income - (Employed) | Continued

Guidance Note: If self employed, please turn overleaf.

	Applicant 1		Applicant 2	
Employment status	Permanent <input type="checkbox"/>	Contract <input type="checkbox"/>	Permanent <input type="checkbox"/>	Contract <input type="checkbox"/>
	Temporary / Agency <input type="checkbox"/>		Temporary / Agency <input type="checkbox"/>	
Contract start date	<input type="text"/>		<input type="text"/>	
Length of contract remaining	<input type="text"/>		<input type="text"/>	
If contract worker, please state				
Post held	<input type="text"/>		<input type="text"/>	
Company name	<input type="text"/>		<input type="text"/>	
Company address	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
Postcode	<input type="text"/>		<input type="text"/>	
Company name	<input type="text"/>		<input type="text"/>	
Payroll/Employee number	<input type="text"/>		<input type="text"/>	
Company Telephone no	<input type="text"/>		<input type="text"/>	
Company Fax no	<input type="text"/>		<input type="text"/>	
Guidance Note: If less than two years, please supply previous employers details in Section P.				
Employed there since	<input type="text"/>		<input type="text"/>	
Are you under any probationary period?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If 'Yes' When does your probation period end?	<input type="text"/>		<input type="text"/>	
Are you under notice of termination or redundancy?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(If yes, please provide details below)	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	

B. Your Income - (Employed) | Continued

Guidance Note: If you have any additional income not listed here, please go to section D.

	Applicant 1		Applicant 2	
Tax Office/Tax Reference	Office <input type="text"/>		Office <input type="text"/>	
	Ref <input type="text"/>		Ref <input type="text"/>	
Gross Basic Income	£ <input type="text"/>		£ <input type="text"/>	
Frequency	Annually <input type="checkbox"/>	Monthly <input type="checkbox"/>	Annually <input type="checkbox"/>	Monthly <input type="checkbox"/>
	4 Weekly <input type="checkbox"/>	Weekly <input type="checkbox"/>	4 Weekly <input type="checkbox"/>	Weekly <input type="checkbox"/>
Gross Overtime	£ <input type="text"/>		£ <input type="text"/>	
Frequency	Annually <input type="checkbox"/>	Monthly <input type="checkbox"/>	Annually <input type="checkbox"/>	Monthly <input type="checkbox"/>
	4 Weekly <input type="checkbox"/>	Weekly <input type="checkbox"/>	4 Weekly <input type="checkbox"/>	Weekly <input type="checkbox"/>
Commission	£ <input type="text"/>		£ <input type="text"/>	
Frequency	Annually <input type="checkbox"/>	Monthly <input type="checkbox"/>	Annually <input type="checkbox"/>	Monthly <input type="checkbox"/>
	4 Weekly <input type="checkbox"/>	Weekly <input type="checkbox"/>	4 Weekly <input type="checkbox"/>	Weekly <input type="checkbox"/>
Bonus	£ <input type="text"/>		£ <input type="text"/>	
Frequency	Annually <input type="checkbox"/>	Monthly <input type="checkbox"/>	Annually <input type="checkbox"/>	Monthly <input type="checkbox"/>
	4 Weekly <input type="checkbox"/>	Weekly <input type="checkbox"/>	4 Weekly <input type="checkbox"/>	Weekly <input type="checkbox"/>
Are you employed by a relative? (If yes, please provide details below)	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
Relationship	<input type="text"/>		<input type="text"/>	
Accountants name (Only required if employed by a relative)	<input type="text"/>		<input type="text"/>	
Accountants address (Only required if employed by a relative)	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
Postcode	<input type="text"/>		<input type="text"/>	

This information will be used to apply for a reference if required.

C. Your Income - (Self Employed)

For the purpose of this application you will be treated as self employed if your shareholding is 15% or greater.

Guidance Note: If you have any additional income not listed here, please go to section D.

Guidance Note: If self employed for less than two years, please provide previous employers details in Section P.

Applicant 1

Trading style
 Limited Company LLP
 Partnership Sole Trader
 Sub-Contractor

Trading Name
 Company address

Business trading since
 Nature of business

Percentage owned
 Time you have been in control of business
 Months
 Years

Company Telephone no
 Company Fax no
 Share of Net Profit (£)
 (last three years)
 Years
 Years
 Years

Personal profit this year (Est.)
 Directors Annual Remuneration
 Annual Dividends
 (Net of Income Tax paid)
 VAT Number
 Company registration
 (Only applicable for limited company)
 Tax office and reference
 Office
 Ref

Accountants name
 Accountants address
 Postcode

Qualification
 FCA ACCA
 AAT AAPA
 Other

Applicant 2

Trading style
 Limited Company LLP
 Partnership Sole Trader
 Sub-Contractor

Trading Name
 Company address

Business trading since
 Nature of business

Percentage owned
 Time you have been in control of business
 Months
 Years

Company Telephone no
 Company Fax no
 Share of Net Profit (£)
 (last three years)
 Years
 Years
 Years

Personal profit this year (Est.)
 Directors Annual Remuneration
 Annual Dividends
 (Net of Income Tax paid)
 VAT Number
 Company registration
 (Only applicable for limited company)
 Tax office and reference
 Office
 Ref

Accountants name
 Accountants address
 Postcode

Qualification
 FCA ACCA
 AAT AAPA
 Other

D. Other Income

	Applicant 1	Applicant 2
Details of any other income		
Source	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Amount	£ <input style="width: 90%;" type="text"/>	£ <input style="width: 90%;" type="text"/>
Frequency	Annually <input type="checkbox"/> Monthly <input type="checkbox"/> 4 Weekly <input type="checkbox"/> Weekly <input type="checkbox"/>	Annually <input type="checkbox"/> Monthly <input type="checkbox"/> 4 Weekly <input type="checkbox"/> Weekly <input type="checkbox"/>
Source	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Amount	£ <input style="width: 90%;" type="text"/>	£ <input style="width: 90%;" type="text"/>
Frequency	Annually <input type="checkbox"/> Monthly <input type="checkbox"/> 4 Weekly <input type="checkbox"/> Weekly <input type="checkbox"/>	Annually <input type="checkbox"/> Monthly <input type="checkbox"/> 4 Weekly <input type="checkbox"/> Weekly <input type="checkbox"/>
If maintenance please advise if this is received by court order:	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

E. Your Financial Commitments

Details of all secured and unsecured credit such as mortgages, loans, hire purchase, credit cards etc.

Guidance Note: If you have any arrears, please go to section I.

App 1 (please tick)	App 2 (please tick)	Lender/Recipient	Type (loan HP etc.)	Balance O/S (£)	Monthly Payment (£)	Final Payment Date (DD/MM/YY)	Arrears (Y/N)	Paid off at comp of mortgage (Y/N)	Repaying with money from this mortgage (Y/N)

F. Additional Properties Held By Applicants

Where the applicant(s) have one or more investment properties, please provide the following information.

Lender	Balance Outstanding (£)	Current Mortgage Payment	Current Rental Received (£)	Estimated Value (£)	Address

If you have more than three investment properties, please supply this information in the format above on a separate sheet and send with this declaration document.

G. Maintenance Payments

Maintenance Payments (if applicable)

Payee	Date of Final Payment	Monthly Payment
<input type="text"/>	<input type="text"/>	£ <input type="text"/>
<input type="text"/>	<input type="text"/>	£ <input type="text"/>

Please advise if this is paid by Court Order Yes No

H. Future Changes To Income/Expenditure

Any foreseeable change to either your income/expenditure could affect the decision we make on how much we will lend. For example, this may include reduction in working hours or increase in childcare costs etc.

If you expect any change to your income and expenditure in the foreseeable future, please tick box here

Please provide details below

I. Arrears

Details of any secured or unsecured arrears within the last three years.

Guidance Note: If no arrears, please go to section J.

App 1 (please tick)	App 2 (please tick)	Lender/Recipient	Value of loan (loan HP etc.)	Value of Arrears (£)	Date of Arrears (DD/MM/YY)	Did the arrears result in credit default? (Y/N)	Are the arrears now cleared? (Y/N)	Date cleared (DD/MM/YY)

J. Bankruptcy/ IVAs / CCJs

Guidance Note: Please complete this section

	Applicant 1	Applicant 2
Have you ever been bankrupt, had a county court judgement for debt registered against you or been subject to an IVA? (If yes, please complete this section)	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
	Bankruptcy <input type="checkbox"/> IVA <input type="checkbox"/> CCJ <input type="checkbox"/>	Bankruptcy <input type="checkbox"/> IVA <input type="checkbox"/> CCJ <input type="checkbox"/>
Lender/Company	<input type="text"/>	<input type="text"/>
Amount	£ <input type="text"/>	£ <input type="text"/>
Date registered	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Date discharged	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Please give a brief explanation as to how the above occurred	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>

K. Details Of Previous Convictions And Pending Prosecution

Guidance Note: Please complete this section

	Applicant 1	Applicant 2
Do you have a prosecution pending, or have you ever been convicted of an offence, which is not regarded as a 'spent' conviction under the Rehabilitation of Offenders Act 1974, other than a driving offence?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
(If Yes, please provide details below. You do not need to provide details of a 'spent' conviction.)	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>

L. Personal Monthly Outgoings

Guidance Note: This section must be completed in all instances

	During Build Amount per month (If a joint application, please combine totals.)	Post Build Amount per month (If a joint application, please combine totals.)
Basic Essentials		
Food and Drink	£ <input type="text"/>	£ <input type="text"/>
Council Tax	£ <input type="text"/>	£ <input type="text"/>
Utilities	£ <input type="text"/>	£ <input type="text"/>
Household Insurances	£ <input type="text"/>	£ <input type="text"/>
Travel Expenses	£ <input type="text"/>	£ <input type="text"/>
Communications		
Quality of Living	£ <input type="text"/>	£ <input type="text"/>
Clothing and Footwear	£ <input type="text"/>	£ <input type="text"/>
Household Goods/Services	£ <input type="text"/>	£ <input type="text"/>
Ground Rent/Service Charges	£ <input type="text"/>	£ <input type="text"/>
Recreation	£ <input type="text"/>	£ <input type="text"/>
Childcare	£ <input type="text"/>	£ <input type="text"/>
Other	£ <input type="text"/>	£ <input type="text"/>
Total	£ <input type="text"/>	£ <input type="text"/>

M. Your Additional Borrowing Requirement

Further Advance

Additional loan required (Not to include your existing mortgage balance) £

Of the additional loan required, please confirm the amount being used to pay associated costs/fees £

Term of loan (maximum 35 years) Years or remaining term on current loan

Mortgage Product (if applicable)

Maximum age at the end of the mortgage term is restricted to 70.

What is your expected age at retirement years (Applicant 1) years (Applicant 2)

If your mortgage term takes you beyond your expected retirement age, please confirm how you intend to continue to make your mortgage repayments? (Proof of pension will be required if you are within 10 years of expected retirement age).

Repayment method required: Repayment only

N. Loan Details

Purpose of Loan

To complete build

Current stage of build

Amount of funds spent to date £

Cost for remaining work £

O. About Your Property

Estimated Current Value

Final Value at Completion

Occupancy

Please give names, date of birth and the relationship to the applicants of any persons (other than the applicants) aged 17 or over, who will usually be resident at the property. If none, tick here

Title	Full Name	Date of Birth		Relationship
<input type="text"/>				
<input type="text"/>				
<input type="text"/>				

Grants

Have you made an application to your local authority for a grant? Yes No

If Yes, please give details

<input type="text"/>

Valuation

Please provide contact details for inspection arrangements.

Contact Name

Daytime Telephone Number

Mobile Telephone Number

In order to avoid any delay to your application, please also provide alternative contact details below.

Alternative Contact Name

Alternative Contact Name

Alternative Contact Name

Alternative Contact Name

P. Additional Information

Please complete only if you have resided at more than two addresses in the last 3 years.

	Applicant 1	Applicant 2
Address	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Occupancy status	The owner <input type="checkbox"/> A tenant <input type="checkbox"/> Living with family/friends <input type="checkbox"/>	The owner <input type="checkbox"/> A tenant <input type="checkbox"/> Living with family/friends <input type="checkbox"/>
Period of occupation	From <input type="text"/> To <input type="text"/>	<input type="text"/> <input type="text"/>
<hr/>		
Address	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Occupancy status	The owner <input type="checkbox"/> A tenant <input type="checkbox"/> Living with family/friends <input type="checkbox"/>	The owner <input type="checkbox"/> A tenant <input type="checkbox"/> Living with family/friends <input type="checkbox"/>
Period of occupation	From <input type="text"/> To <input type="text"/>	<input type="text"/> <input type="text"/>

Please complete only if you have changed employers in the last 2 years.

	Applicant 1	Applicant 2
Address	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Occupancy status	The owner <input type="checkbox"/> A tenant <input type="checkbox"/> Living with family/friends <input type="checkbox"/>	The owner <input type="checkbox"/> A tenant <input type="checkbox"/> Living with family/friends <input type="checkbox"/>
Period of occupation	From <input type="text"/> To <input type="text"/>	<input type="text"/> <input type="text"/>
<hr/>		
Address	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Occupancy status	The owner <input type="checkbox"/> A tenant <input type="checkbox"/> Living with family/friends <input type="checkbox"/>	The owner <input type="checkbox"/> A tenant <input type="checkbox"/> Living with family/friends <input type="checkbox"/>
Period of occupation	From <input type="text"/> To <input type="text"/>	<input type="text"/> <input type="text"/>

Q. Declaration | Continued

- (a) You confirm we are to arrange where necessary on your behalf additional security and authorise us to supply any information that may be required.
- (b) You agree to inform us immediately of any changes in the information given to the questions in this application concerning, the occupation of the property, or a material change in your financial circumstances, which occur before completion.
- (c) You confirm we are authorised to carry out a valuation of the property and you understand that payment of a fee does not bind us to make a loan to you. At our discretion we may decide to use a desktop valuation.
- (d) We may pass your contact details to the Surveyor for the purposes of arranging the valuation and keeping you informed of its progress.
- (e) You confirm for standard physical valuations that this is issued in accordance with RICS/ISVA Guidance Notes and Model Conditions of Engagement and that it is only for our use to enable us to decide whether the property is suitable for a mortgage and if so, how much the mortgage should be for. If an offer of Mortgage is made then you accept that we do not warrant the condition of the property, or that the price being paid is reasonable and you agree to meet the cost of the valuation whether or not an offer is made.
- (f) In the event that we take possession of your property you authorise us to pass this information to the Council of Mortgage Lenders for inclusion on the Possessions register.

Use of your Personal Information

Newcastle Building Society will hold information about your account(s) for business analysis, fraud prevention and to keep your records accurate and up to date. The Society will treat your personal information as private and confidential (even when you are no longer a customer) and we will not disclose any of these details unless it is for the purposes set out in this application form: we are compelled to do so by law, there is a duty to the public to disclose, you request us to do so, or our interests require us to give the information (for example to prevent fraud). Under the Data Protection Act, you can ask to see a copy of the personal information Newcastle Building Society holds on you by writing to the Compliance Department, Newcastle Building Society, 1 Cobalt Park Way, Wallsend, NE28 9EJ. You understand that this will involve payment of a fee.

Don't Miss Out

We, and other companies within our group ("the Newcastle Building Society Group") are constantly striving to provide our customers with financial products that aim to make you money, save you money or offer protection for what you feel is important. We (and the companies within our group) would like to be able to use your contact details to let you know about these products and services. We won't bombard you with marketing mailings but just want to inform you about what we think may be of benefit to you. We may contact you by letter, telephone or email - whichever is best for you. By returning this form, you agree that we can contact you by post, telephone or email unless you tell us below.

- Please **do not** contact me about products offered by the Newcastle Group of companies by post
- Please **do not** contact me about products offered by the Newcastle Group of companies by phone
- Please **do not** contact me about products offered by the Newcastle Group of companies by email
- Please **do not** contact me about products and services of the group's commercial partners

(Please note that if you are an existing account holder with Newcastle Building Society then the preference you indicate here will supersede any existing preference you may have nominated when opening your previous account(s). If a second holder wishes to nominate exemptions that are different to those expressed above then that individual should write to the Compliance Department indicating their preferences).

Q. Declaration | Continued

- Are you related to, or do you have a business relationship with, any employee of the Society? Yes No
- Do you have any other loans with the Society be it in your own name or business name? Yes No
- Do you have any other loans with the Society be it in your own name or business name? Yes No

If YES to any of the above please provide details.

Where you borrow or may borrow from us, we may give details of your account and how you manage it to credit reference agencies. If you borrow and do not repay in full on time, we may tell credit reference agencies who will record the outstanding debt. This information may be supplied to other organisations by Credit Reference Agencies and Fraud Prevention Agencies to perform similar checks and to trace your whereabouts and recover debts that you owe. Records remain on file for 6 years after they are closed, whether settled by you or defaulted. If you fall behind with your mortgage repayments and the amount outstanding is not in dispute and you have not made satisfactory proposals for repayment following a formal demand then you will be given 28 days notice of our intention to disclose this information to the credit reference agency. You have the right of access to your personal records held by credit and fraud agencies. We will supply the names and addresses upon request to you. You can obtain this information by writing to Newcastle Building Society, 1 Cobalt Park Way, Wallsend, NE28 9EJ. (no stamp is required). Please quote 'Credit Reference agency address required' and your mortgage application/account number.

It is important that you read and understand the section entitled **Your Information** (including **Credit reference and fraud prevention agencies**) in the terms and conditions found in this application form.

IMPORTANT PLEASE SIGN

By signing this application form, you agree that we can use the information in this way.

Applicant(s) to Sign

Signature/ First Applicant Date

Signature/ Joint Applicant Date

Form completed by:

Name Date

Status

About Newcastle for Intermediaries

From registration to maturity we work with you to ensure you and your client(s) receive a smooth and efficient service. We also promise to keep you up to date on new products and services. Our experience in the mortgage and savings market allows us to offer an extensive portfolio of products. Whilst Newcastle Building Society offers a range of products direct through its own network, we realise that some people prefer to deal with intermediaries and we actively support this with specialist staff and straightforward ways to do business with us.



Call:

0345 602 2338

Monday to Friday 8am to 6pm (excluding bank holidays)

We may monitor and record telephone calls for training and security purposes.

or visit us online:

newcastleforintermediaries.co.uk



2017 – 2023

Best Regional Building Society



Principal Office: 1 Cobalt Park Way, Wallsend, NE28 9EJ.

Newcastle Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Newcastle Building Society is entered in the Financial Services Register under number 156058. You can check this on the Financial Services Register or by contacting the Financial Conduct Authority on 0800 111 6768. Call: 0345 602 2338 or visit us online www.newcastle.co.uk

THE MORTGAGE CONTRACT YOU ENTER INTO WITH US WILL BE SECURED BY A MORTGAGE ON THE PROPERTY.