

**GPR 250 REIT Index**

The GPR 250 REIT Index is a subset of the GPR 250 Index and covers all companies having a REIT-like structure. This in combination with the consistently applied rules for company inclusions results in the GPR 250 REIT Index being a sustainable representation of the global Real Estate Investment Trust market.

Consequently it is suitable both as a performance benchmark and as a tool for the creation of financial products

**Index characteristics**

Number of companies	204
Free Float Market Cap (USD m)	1,001,092
Average	4,907
Largest	73,644
Smallest	313
Median	2,801
% Weight Largest Company	7.36%
Top 10 Holdings (% Index Weight)	28.59%

**Index Information**

**Base date**  
29 December 1989

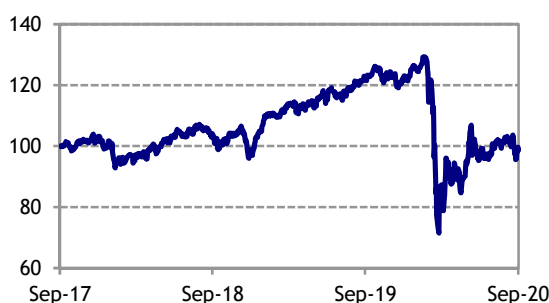
**Base value**  
100

**Calculation frequency**  
Daily

**Currencies**  
EUR, LOC, USD and ZAR

**Geographies**  
World, continents, regions, zones and countries

**3-year index performance in USD**



**Index characteristics**

<b>Returns</b>	3 month	2.13%
	6 month	13.95%
	Y-T-D	-19.62%
	1 year	-19.36%
	annualized 3 year	-0.37%

**Dividend yield**

1 year	4.61%
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**Volatility**

<b>Annualized risk</b>	1 year	0.37
	3 year	0.23

**Sectors**

Diversified, healthcare, hotel, industrial, office, other, residential and retail

**Fund types**

Closed end

**Rules for company inclusion**

**Size**  
>50 USD million Free Float Market Cap

**Investibility**  
>15% free float

**Real estate activity**  
>75% operational turnover

**Rental income**  
>25% operational turnover

**Sector allocation**  
>60% operational turnover from one specific sector, else Diversified

**Country allocation**  
>75% operational turnover from one country (not crossing continental borders), else country of listing

**Company structure**  
Real Estate Investment Trust

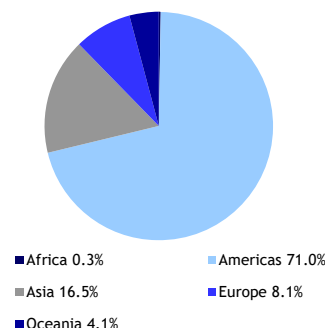
**GPR Indices on Data Systems**

Bloomberg  
Datastream  
DeltaOne Solutions  
EIKON  
FactSet  
Financial Express  
Fininfo  
Investment Metrics  
Macrobond Financial  
Morningstar, Inc.  
Rimes  
StatPro  
Thomson Reuters  
Vestek  
Wilshire

**Top 10 by Free Float Market Cap**

Company	Free Float Market Cap	Weight
1 Prologis Inc	\$ 73,644	7.36%
2 Digital Realty Trust	\$ 40,912	4.09%
3 Public Storage Inc.	\$ 33,851	3.38%
4 Welltower Inc	\$ 22,952	2.29%
5 AvalonBay Communities Inc.	\$ 20,947	2.09%
6 Realty Income Corp.	\$ 20,936	2.09%
7 Simon Property Group Inc.	\$ 19,650	1.96%
8 Alexandria Real Estate Equities Inc.	\$ 18,865	1.88%
9 Equity Residential	\$ 17,654	1.76%
10 Link REIT	\$ 16,766	1.67%

**Continent Breakdown**



**Customization possibilities**

Besides the plain vanilla indices like the GPR 250 Index, GPR 250 REIT Index, GPR General Index and the GPR General Quoted Index, Global Property Research offers a vast amount of customization possibilities.

- Any group of continents, countries or constituents can be capped or fixed to reduce or increase its weight;
- Concentration constraint imposed by the UCITS Directive can be implemented;
- All indices can be hedged partially or fully to any currency to reduce the possible currency risk;
- Dividends can be reduced using client specific Withholding Tax percentages;
- Indices can be developed not based on market capitalization, but on Fundamental Indexation factors.

**Sector Breakdown**

