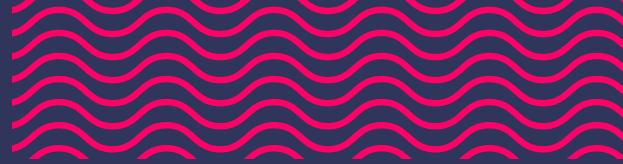


New home statistics review



26,959

new homes registered in Q1 2026

18,072

new homes registered in the private sector in Q1 2026

8,887

new homes registered in the rental and affordable sector in Q1 2026

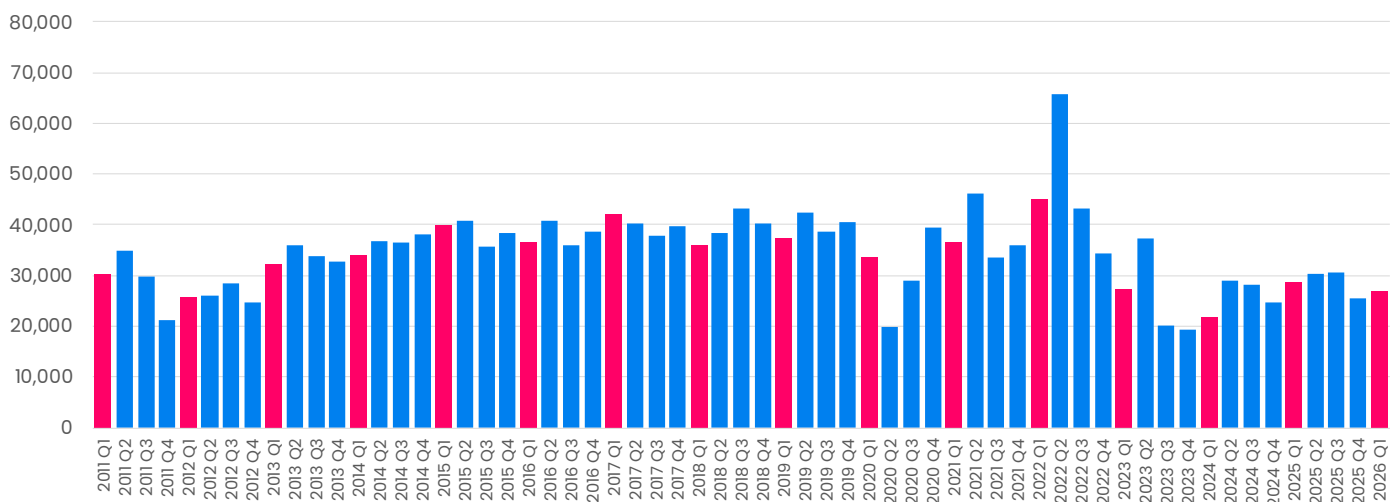
26,196

new homes completed in Q1 2026

Headline results

- 26,959 new homes registered in Q1 2026, 6% down on Q1 2025.
- 18,072 new homes registered in the private sector in Q1 2026, 7% down on Q1 2025.
- 8,887 new homes registered in the rental and affordable sector in Q1 2026, 4% down on Q1 2025.
- Fall in new home registrations across 8 of 12 UK regions in Q1 2026, compared to Q1 2025.
- 26,196 new homes completed in Q1 2026, on par with Q1 2025.

New home registrations – quarter on quarter comparison



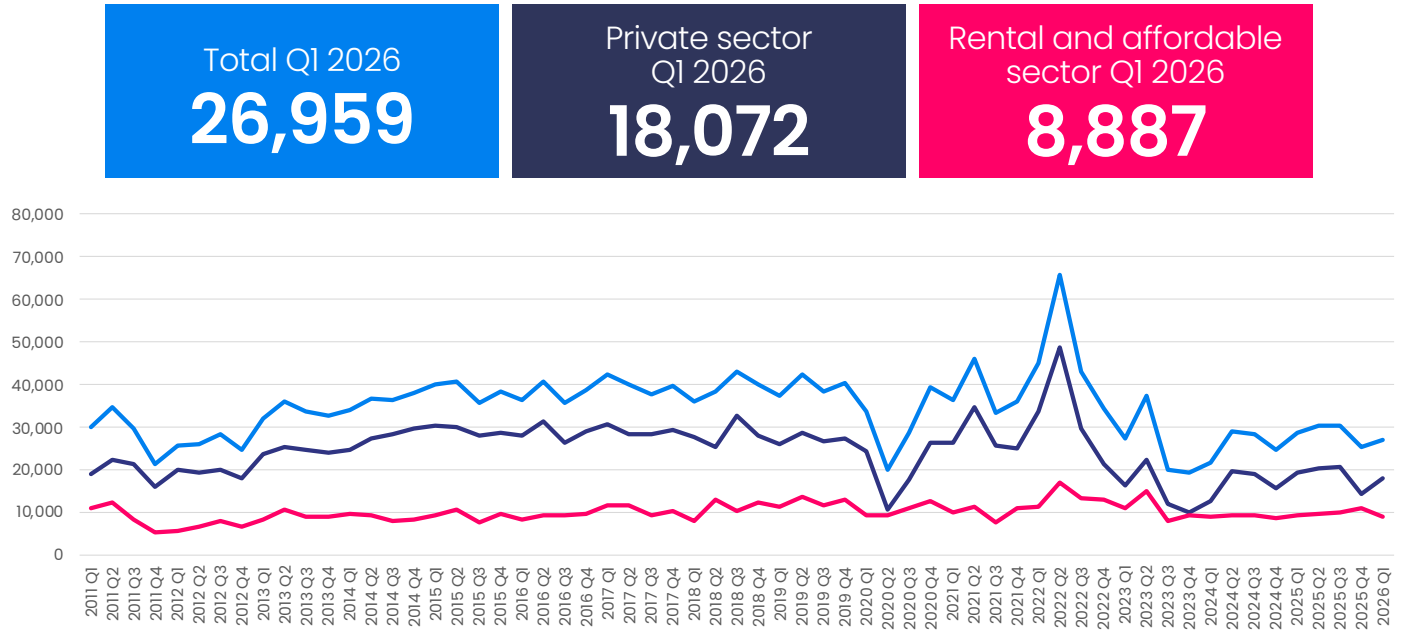
Source: NHBC (Appendix table 1)

NHBC statistics represent a unique source of detailed up-to-date information on new home construction and the house-building industry. The figures relate to new homes registered with NHBC for its ten-year warranty, which covers 70%+ of all new homes built in the UK and are a lead indicator of house-building activity.



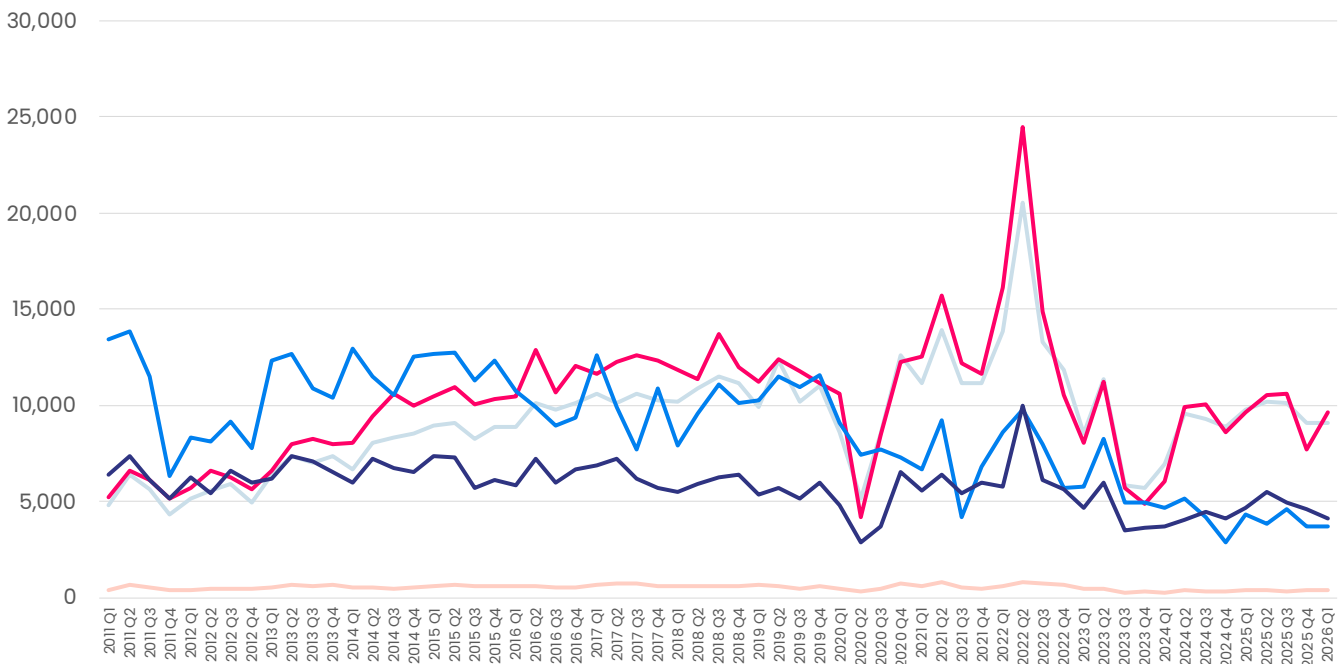
For interviews, further information, commentary and analysis, please contact the NHBC Press Office: call 01908 747979 or email pressoffice@nhbc.co.uk

New home registrations – private sector and rental and affordable sector



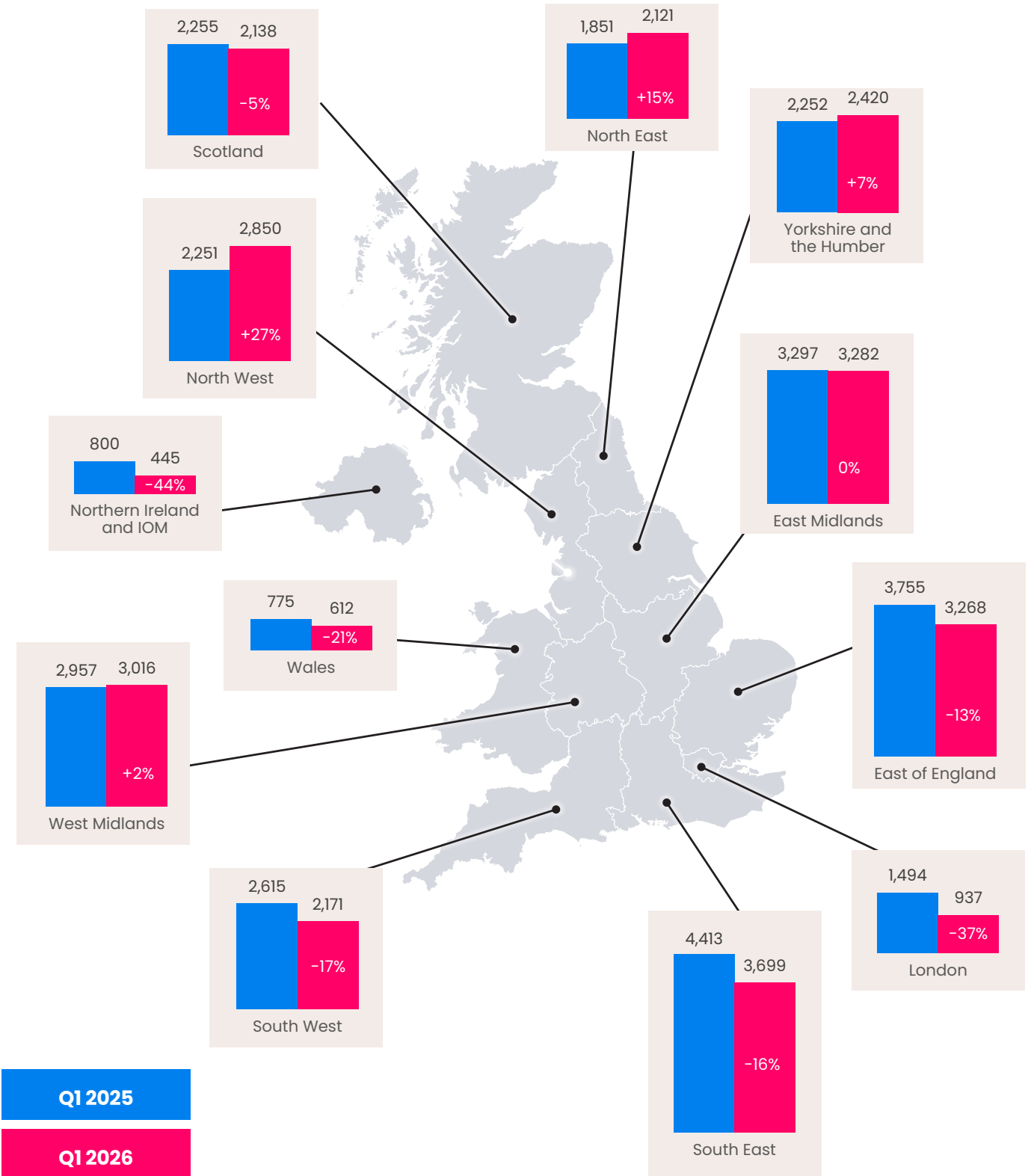
Source: NHBC (Appendix table 1)

UK house types



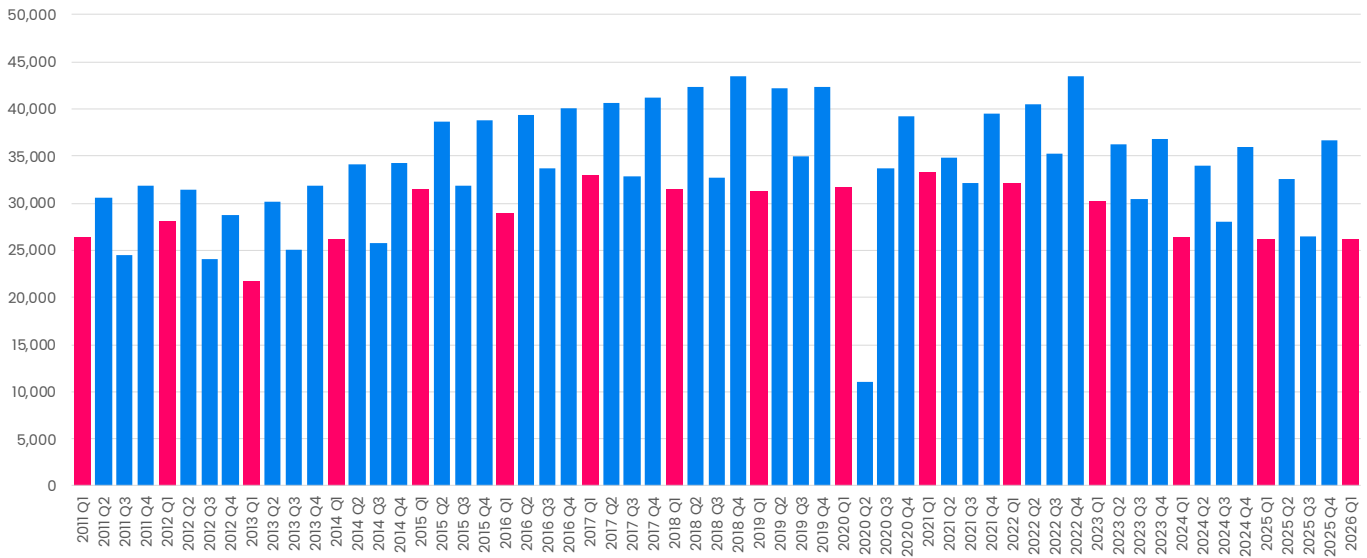
Source: NHBC (Appendix table 2)

Regional registrations Q1 2026 vs Q1 2025



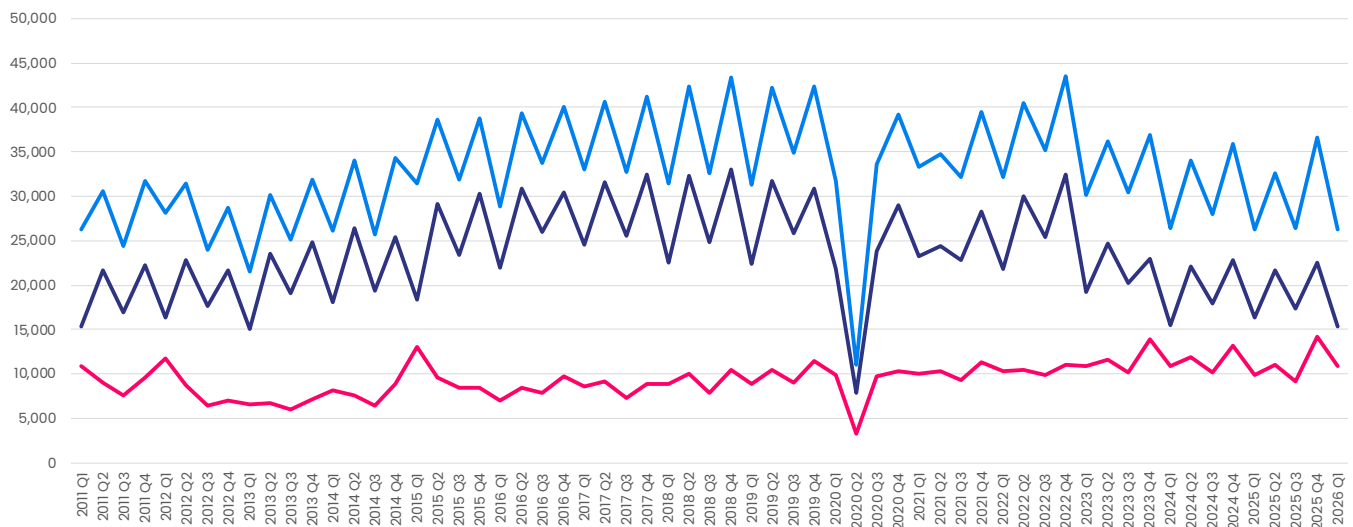
Source: NHBC (Appendix table 3)

New home completions - quarter on quarter comparison



Source: NHBC (Appendix table 4)

New home completions - private sector and rental and affordable sector



Source: NHBC (Appendix table 4)

Table 1: New home registrations – private sector and rental and affordable sector

	Private	Rental and affordable	Total		Private	Rental and affordable	Total
2011 Q1	19,189	11,018	30,207	2018 Q4	27,943	12,232	40,175
2011 Q2	22,428	12,401	34,829	2019 Q1	25,890	11,522	37,412
2011 Q3	21,457	8,391	29,848	2019 Q2	28,719	13,749	42,468
2011 Q4	15,882	5,372	21,254	2019 Q3	26,653	11,855	38,508
2012 Q1	20,064	5,682	25,746	2019 Q4	27,308	13,075	40,383
2012 Q2	19,483	6,549	26,032	2020 Q1	24,271	9,295	33,566
2012 Q3	20,164	8,183	28,347	2020 Q2	10,644	9,242	19,886
2012 Q4	18,040	6,642	24,682	2020 Q3	17,778	11,091	28,869
2013 Q1	23,768	8,301	32,069	2020 Q4	26,497	12,852	39,349
2013 Q2	25,350	10,646	35,996	2021 Q1	26,508	9,976	36,484
2013 Q3	24,840	8,998	33,838	2021 Q2	34,734	11,318	46,052
2013 Q4	23,907	8,918	32,825	2021 Q3	25,626	7,854	33,480
2014 Q1	24,610	9,552	34,162	2021 Q4	24,983	11,011	35,994
2014 Q2	27,332	9,444	36,776	2022 Q1	33,624	11,324	44,948
2014 Q3	28,513	8,011	36,524	2022 Q2	48,636	16,983	65,619
2014 Q4	29,633	8,444	38,077	2022 Q3	29,638	13,448	43,086
2015 Q1	30,518	9,486	40,004	2022 Q4	21,306	12,960	34,266
2015 Q2	29,937	10,723	40,660	2023 Q1	16,302	11,165	27,467
2015 Q3	28,121	7,655	35,776	2023 Q2	22,240	15,057	37,297
2015 Q4	28,567	9,712	38,279	2023 Q3	12,110	8,071	20,181
2016 Q1	28,052	8,356	36,408	2023 Q4	9,885	9,512	19,397
2016 Q2	31,299	9,359	40,658	2024 Q1	12,729	8,891	21,620
2016 Q3	26,480	9,392	35,872	2024 Q2	19,555	9,466	29,021
2016 Q4	29,088	9,562	38,650	2024 Q3	19,077	9,224	28,301
2017 Q1	30,659	11,569	42,228	2024 Q4	15,860	8,857	24,717
2017 Q2	28,530	11,660	40,190	2025 Q1	19,439	9,276	28,715
2017 Q3	28,540	9,292	37,832	2025 Q2	20,518	9,845	30,363
2017 Q4	29,300	10,366	39,666	2025 Q3	20,591	9,933	30,524
2018 Q1	27,693	8,192	35,885	2025 Q4	14,335	11,145	25,480
2018 Q2	25,265	13,048	38,313	2026 Q1	18,072	8,887	26,959
2018 Q3	32,666	10,503	43,169				

Notes

1. The figures show new build homes registered for NHBC's ten-year warranty.
2. Nationally NHBC provides warranties on 70%+ of new homes built in the UK.
3. The figures reflect NHBC data as at 31 March 2026.
4. Changes in historical data can occur.

Table 2: New home registrations - UK house types

	Detached houses	Semi-detached houses	Apartments	Terraced houses	Bungalows
2012 Q1	5,672	5,145	8,343	6,220	365
2013 Q1	6,602	6,411	12,316	6,199	509
2014 Q1	8,074	6,674	12,928	5,961	521
2015 Q1	10,462	8,905	12,644	7,375	616
2016 Q1	10,474	8,850	10,698	5,818	562
2017 Q1	11,606	10,580	12,559	6,840	642
2018 Q1	11,801	10,160	7,869	5,478	577
2019 Q1	11,209	9,934	10,274	5,350	643
2020 Q1	10,626	8,616	9,068	4,823	430
2021 Q1	12,518	11,175	6,692	5,526	570
2022 Q1	16,097	13,807	8,626	5,796	619
2023 Q1	8,011	8,543	5,786	4,648	479
2024 Q1	6,008	6,924	4,681	3,721	257
2025 Q1	9,598	9,793	4,308	4,625	391
2026 Q1	9,660	9,068	3,725	4,119	386

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Table 3: UK registrations by region

	2012 Q1	2013 Q1	2014 Q1	2015 Q1	2016 Q1	2017 Q1	2018 Q1	2019 Q1	2020 Q1	2021 Q1	2022 Q1	2023 Q1	2024 Q1	2025 Q1	2026 Q1
North East	1,110	1,269	1,283	1,173	1,131	1,567	1,433	1,294	1,219	1,950	2,342	1,554	1,250	1,851	2,121
North West	2,000	2,413	3,082	3,097	3,676	3,608	4,575	3,954	2,753	3,176	3,894	2,758	1,579	2,251	2,850
Yorkshire and the Humber	1,443	1,577	1,665	2,214	1,889	2,519	2,423	2,507	2,140	2,596	2,839	1,926	1,564	2,252	2,420
West Midlands	1,678	2,422	3,124	3,807	3,434	3,550	3,152	3,277	3,166	2,483	3,903	2,403	1,963	2,957	3,016
East Midlands	1,944	2,562	2,724	3,551	3,110	3,663	3,460	2,652	2,877	3,305	5,532	3,105	1,717	3,297	3,282
East of England	2,472	3,198	2,506	4,293	3,541	4,659	3,784	3,632	4,058	5,671	4,737	3,817	2,741	3,755	3,268
South West	2,956	3,197	3,258	4,349	3,964	4,264	3,237	3,733	2,671	3,459	4,287	2,830	2,280	2,615	2,171
London	4,339	7,324	7,857	5,849	5,106	6,650	3,540	5,615	4,383	3,091	3,945	2,370	2,421	1,494	937
South East	3,738	4,010	4,460	6,569	5,851	6,411	5,815	6,199	5,239	5,705	8,061	3,772	3,443	4,413	3,699
Scotland	2,704	2,647	2,765	3,177	2,999	3,289	2,438	2,421	3,168	3,295	3,089	1,766	1,654	2,255	2,138
Wales	888	1,030	882	1,144	1,066	1,299	1,186	1,157	1,125	931	1,560	654	382	775	612
Northern Ireland and IOM	474	420	556	781	641	749	842	971	767	822	759	512	626	800	445
Total registrations	25,746	32,069	34,162	40,004	36,408	42,228	35,885	37,412	33,566	36,484	44,948	27,467	21,620	28,715	26,959

Notes

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Table 4: New home completions – private sector and rental and affordable sector

	Private	Rental and affordable	Total		Private	Rental and affordable	Total
2011 Q1	15,335	10,926	26,261	2018 Q4	33,001	10,421	43,422
2011 Q2	21,599	8,978	30,577	2019 Q1	22,376	8,866	31,242
2011 Q3	16,906	7,518	24,424	2019 Q2	31,732	10,432	42,164
2011 Q4	22,223	9,561	31,784	2019 Q3	25,893	9,049	34,942
2012 Q1	16,392	11,699	28,091	2019 Q4	30,907	11,467	42,374
2012 Q2	22,774	8,701	31,475	2020 Q1	21,791	9,914	31,705
2012 Q3	17,617	6,403	24,020	2020 Q2	7,802	3,256	11,058
2012 Q4	21,666	7,020	28,686	2020 Q3	23,881	9,742	33,623
2013 Q1	14,979	6,603	21,582	2020 Q4	28,970	10,287	39,257
2013 Q2	23,554	6,639	30,193	2021 Q1	23,199	10,046	33,245
2013 Q3	19,050	5,993	25,043	2021 Q2	24,453	10,327	34,780
2013 Q4	24,810	7,083	31,893	2021 Q3	22,788	9,319	32,107
2014 Q1	18,026	8,097	26,123	2021 Q4	28,230	11,253	39,483
2014 Q2	26,444	7,612	34,056	2022 Q1	21,850	10,294	32,144
2014 Q3	19,295	6,397	25,692	2022 Q2	30,059	10,393	40,452
2014 Q4	25,382	8,881	34,263	2022 Q3	25,345	9,873	35,218
2015 Q1	18,375	13,015	31,390	2022 Q4	32,456	11,012	43,468
2015 Q2	29,115	9,552	38,667	2023 Q1	19,229	10,850	30,079
2015 Q3	23,415	8,386	31,801	2023 Q2	24,614	11,593	36,207
2015 Q4	30,345	8,429	38,774	2023 Q3	20,291	10,166	30,457
2016 Q1	21,901	6,922	28,823	2023 Q4	22,984	13,862	36,846
2016 Q2	30,914	8,418	39,332	2024 Q1	15,519	10,838	26,357
2016 Q3	25,913	7,793	33,706	2024 Q2	22,134	11,855	33,989
2016 Q4	30,385	9,653	40,038	2024 Q3	17,876	10,114	27,990
2017 Q1	24,529	8,505	33,034	2024 Q4	22,791	13,105	35,896
2017 Q2	31,580	9,086	40,666	2025 Q1	16,310	9,908	26,218
2017 Q3	25,538	7,265	32,803	2025 Q2	21,628	10,957	32,585
2017 Q4	32,392	8,833	41,225	2025 Q3	17,367	9,103	26,470
2018 Q1	22,554	8,898	31,452	2025 Q4	22,490	14,193	36,683
2018 Q2	32,351	9,977	42,328	2026 Q1	15,370	10,826	26,196
2018 Q3	24,796	7,834	32,630				

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