

Fidelity Funds - SFDR Reclassification

July 2024

Fidelity have advised that with effect from **30 July 2024** the following funds will no longer be classified as Article 8 under the Sustainable Finance Disclosure Regulation (SFDR). These funds will now be classified as Article 6.

- **Fidelity China Fund**
- **Fidelity India China Fund**

Fidelity is removing the minimum commitment to invest at least 50% of assets in securities with favourable Environmental, Social & Governance (ESG) characteristics.

Under SFDR funds can be categorised in relation to their sustainability. The fund categorisations are

- **Article 9** being the most sustainable funds, having a sustainable investment as their objective
- **Article 8** being less sustainable but promoting, among other characteristics, environmental and social characteristics
- **Article 6** covers funds which do not integrate any kind of sustainability in the investment process

For further information contact your financial adviser or broker.

Warning: The value of your investment may do down as well as up

Warning: If you invest in these funds you may lose some or all of the money you invest

Warning: These funds may be affected by changes in currency exchange rates