

# WEALTHY EXTERNAL FORUM BRIEFING

## Date of Briefing

18/11/2021

## Project Title

Foreign Tax Credit Relief

## Purpose: What is it you want to share with the group?

One to Many Letter

## Author: Which part of HMRC is leading on the work and who is the contact?

As a wider HMRC approach Wealthy and CPCE Charities Large Partnerships & International) (CLPI) are working collaboratively on a project to provide individuals with guidance when Foreign Tax Credit Relief (FTCR) should be claimed.

General feedback can be directed to the External Forum Mailbox. Contact details will be available in the letters for any customer or agent queries.

## Two Way Transparency:

This briefing is issued to the External Forum in advance so that any issues or concerns can be addressed.

We follow up on the activity with the forum to discuss the impact of the letter, how successful the activity was and whether it could be further improved for future years.

## Detail:

A one-to-many educational letter is being sent to Wealthy customers to educate them about the conditions and eligibility criteria for claiming Foreign Tax Credit Relief against employment income and give them the opportunity to get their 20/21 tax return right.

The letter will be sent to Wealthy individuals and, where represented, a copy will be sent to agents. The project has not been targeted to agents directly as it aims to educate individuals and for consistency, as it forms part of a wider piece of work which includes non-wealthy customers.

All our one-to-many projects are subject to stringent governance and analysis to ensure that they provide value for money.

## Timing

November 2021

## Other relevant information

A copy of the letter has been attached below

It is also to be understood that, due to various external factors outside of our control, the dates that letters are to be issued may be subject to change.

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## Appendices



FTCR Customer  
Letter.pdf



FTCR Agent  
Letter.pdf