



Chartered
Institute of
Taxation.

Autumn Residential Conference 2022

We welcome you all back to our first residential conference for well over two years, and we are absolutely delighted to be able to run it at the wonderful Queen's College in Cambridge. We know that many regular delegates will be looking forward to meeting their friends and colleagues.

Our conference starts at 12.30 on Friday 16th September and brings you a fantastic line up of topical and practical lectures by leading tax speakers.

A group session will support the lectures and there will be displays of tax books and software by leading providers. The conference is open to members and non-members.

Queens' College, Cambridge | 16th-18th September 2022

Book online at: www.tax.org.uk/arc2022

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Autumn Residential Conference

Friday 16th September 2022

14.30-14.35

[Introduction by conference chairman](#)
Charlotte Barbour MA(Hons) CA CTA (Fellow),
Vice-President, Chartered Institute of Taxation

14.35-15.35

[Making sense of Making Tax Digital and coping with basis period reform](#)

Rebecca Benneyworth MBE BSc FCA

- Basis period reform – the wrong measure at the wrong time? Or common sense reform?
- What you need to do and when on basis period reform
- Who is 'in' on 6 April 2024 – how to check your client list for MTD commencement
- Quarterly updates – what, when how? What else do we need to know?
- Finalising the year from 2024/25

15.35-16.05

[Tea](#)

16.05-17.05

[Panel discussion – Raising standards in the tax advice market](#)

Chaired by Charlotte Barbour MA(Hons) CA CTA (Fellow), Vice-President, Chartered Institute of Taxation

Jane Frecknall Hughes PhD LLM MA ACA CTA,
Nottingham University Business School

Keith Gordon MA FCA CTA (Fellow) Barrister,
Temple Tax Chambers

Ray McCann CTA (Fellow) ATT, Consultant

Jane Mellor CTA, Head of Professional Standards,
Chartered Institute of Taxation

17.15-18.15

[Corporation Tax – Back to the future](#)

Sharon Cooke FCA CTA, Technical Director, 2020
Innovation Training Limited

- Preparing to revisit some old friends in preparation for the new regime from April 2023
- Categorising clients into the small, marginal, and main rate categories
- Associated company refresher and considerations
- Planning points arising

19.30

[Drinks followed by dinner](#)

Saturday 17th September 2022

09.15-10.15

[Stamp duty pitfalls on common transactions – how to spot them and deal with them](#)

Georgina West (CTA), Partner, Stamp Taxes Ernst & Young

- Demergers – undertakings
- Group transactions:
 - Group breakers
 - Successive transfers
- Joint ventures
- Third party acquisitions:
 - Interaction of the contingency v wait and see
 - Debt laden entities
 - Completion by another entity
- Electronic documents

10.15-10.45

[Coffee](#)

Book online at
www.tax.org.uk/arc2022

10.45–11.45

Decrypting cryptoassets and understanding how they are taxed

Moniza Syeda, BSc(Econ) Hons, ACA, PGCE (PCE), LexisNexis

- Deciphering the jargon around cryptoassets
- The use of cryptoassets in employment packages
- Investment of cryptoassets personally or through a company
- Tax and reporting of cryptoassets transactions

11.50–12.50

Working session

Based on lectures by Georgina West and Moniza Syeda

13.00–14.00

Lunch

14.00–15.00

The ins and outs of non-resident trusts

Rebecca Sheldon, Specialist Tax Barrister, Old Square Tax Chambers

- Basic principles
- Recent case law and developments
- Key points for clients

15.00–15.10

Comfort break

15.10–16.10

Structuring purchase of own shares transactions

Peter Rayney CTA (Fellow), FCA, TEP, Peter Rayney Tax Consulting

- The legal and accounting framework
- Default distribution treatment
- Requirements for 'capital' treatment
- Corporate sellers and SSE
- Business Asset Disposal Relief traps
- Multiple completion purchases and HMRC's latest views

Conference Pricing

The early bird registration fee is £675.

This increases to £755 after the end of July 2022.

There is a discount of £30 per delegate if three or more delegates from the same organisation register to attend the conference.

Please note that car parking can be extremely difficult in central Cambridge. An additional charge of £15 is payable to secure a parking space at the Queens' College Sports Ground. All spaces should be pre-booked and will be allocated by the Institute on a first come, first served basis.

Continuing Professional Development (CPD):

Lectures can count towards your CPD and should be recorded in your CPD record. Please refer to the CPD regulations for the full requirements applying to members from 1 January 2017

Autumn Residential Conference

16.10–16.40

Tea

16.40–17.40

What it's like being the [victim client](#) – the anatomy of a real life transaction

Pete Miller CTA (Fellow), Head of Corporate Tax, Jerroms Miller

- Commercial background
- Merger relief and clearance
- Incorporation relief and associated issues
- The client experience

19.00

Drinks for other delegates

19.30

Dinner

Sunday 18th September 2022

09.15–10.15

[Coming of age](#) – what to expect next for managed service companies and umbrellas

Robert Burton, MSc, CEDR, Ernst & Young LLP

- The when and where of MSC and Umbrella use
- The good, the bad and the ugly; signs to look out for when engaging
- Risks and rewards – the tax perspective
- Current compliance trends and lessons learned

10.20–11.20

[Taking a case to the Tax Tribunal](#) – busting the myths

Keith Gordon, FCA CTA (Fellow) Barrister, Temple Tax Chambers

- Who should take a case and when should a specialist be engaged?
- 10 dos and don'ts when taking a case to the Tribunal
- What is the risk of paying HMRC's costs?
- Can a party back down at any stage?
- What happens after the Tribunal makes its decision?

11.20–11.50

Coffee

11.50–12.50

[A case in point](#)

Malcolm Greenbaum ACA CTA ATT, Director and Principal Consultant, Greenbaum Training and Consultancy Limited

- Review of recent case law decisions with wide application to taxpayers
- Whether each case has been, or is likely to be, appealed
- Lessons to be learned from the decisions
- Recommendations for clients going forward

12.50

[Close of conference](#)