

PASS AND PRIZE LIST

22 January 2020

THE CHARTERED TAX ADVISER EXAMINATION – November 2019

The Chartered Institute of Taxation, the principal body in the United Kingdom concerned solely with taxation, announced today the results from its examinations taken by 1,528 candidates on 5 and 6 November 2019. In addition, 675 Tax Pathway candidates sat a combination of ATT and CTA papers.

The Institute President, Glyn Fullelove, commenting on the results said:

"I would like to offer my congratulations to all the candidates who have made progress towards becoming a Chartered Tax Adviser as a result of passing one or more papers at the November 2019 examination. 232 candidates have now successfully completed all of the CTA examinations and we very much look forward to welcoming them as members of the Institute in the near future. Included in this figure are 54 candidates who were on the ACA CTA Joint Programme and 35 candidates who have now fully completed the ATT CTA Tax Pathway by passing the CTA element.

A large number of candidates took advantage of the transitional provision which allows them extra time to sit their Principles of Accounting Computer Based Examination after completing all of their written papers."

Full details of prizes and results are as follows:

The Institute Medal for the candidate with the best overall performance attempting the Awareness Paper and two Advanced Technical Papers (all at the same sitting).

The medal has been awarded to Joseph Robinson of London, where he is employed by Macfarlanes LLP.

The Gilbert Burr Medal for the candidate with the highest mark in the Advanced Technical Paper on Taxation of Owner-Managed Businesses.

The medal has been awarded to Adam Sibley of Eversholt who is employed by MW Accounting Services Ltd in Milton Keynes.

The Victor Durkacz Medal for the candidate with the highest mark in the Advanced Technical Paper on Domestic Indirect Taxation.

The medal has been awarded to Tooba Aslam of Altrincham who is employed by EY in Manchester.

The Spofforth Medal for the candidate with the highest mark in the Advanced Technical Paper on Inheritance Tax, Trusts & Estates.

The medal has been awarded to Kamla Mistry of Radlett who is employed by Mercer & Hole in London.

The Ronald Ison Medal for the candidate with the highest mark in the Advanced Technical Paper on Taxation of Individuals.

The medal has been awarded to Angharad Williams of London, where she is employed by Sayers Butterworth LLP.

The John Tiley Medal for the candidate with the highest mark in the Advanced Technical Paper on Taxation of Major Corporates.

The medal has been awarded to Hugo Kirby of London, where he is employed by FTI Consulting.

The Wreford Voge Medal for the candidate with the highest mark in the Advanced Technical Paper on Cross-Border Indirect Taxation.

The medal has been awarded to Josef Szekeres of London, where he is employed by PwC.

The Ian Walker Medal for the candidate with the highest mark in the Awareness Paper.

The medal has been awarded to Elizabeth James of Southampton who is employed by Butler & Co in Alresford.

The Avery Jones Medal for the candidate with the best performance in the Application and Professional Skills Paper.

The medal has been awarded to Matthew James Rossiter of London, where he is employed by Blick Rothenberg.

The Chris Jones Prize for the candidate with the highest total marks in two Advanced Technical Papers (taken at the same sitting).

The prize has been awarded to Joseph Robinson, winner of the Institute Medal.

The Croner-I Prize for the candidate with the highest distinction mark in an Advanced Technical paper.

The prize has been awarded to Hugo Kirby, winner of the John Tiley Medal.

The Medals, Prizes and Distinctions are awarded for each examination paper subject to the discretion of Council and the attainment of a satisfactory standard, regardless of whether the examination requirements for membership have been met.

The John Beattie Medal has not been awarded on this occasion.

Distinctions are awarded to candidates for the following papers:

Advanced Technical: Taxation of Owner-Managed Businesses

Rachael Avon (BSR Bespoke Chartered Accountants, Tunbridge Wells)
Adam Sibley (MW Accounting Services Ltd, Milton Keynes)

Advanced Technical: Taxation of Individuals

Rose Brace (Mazars LLP, Nottingham)
Angharad Williams (Sayers Butterworth LLP, London)

Advanced Technical: Taxation of Major Corporates

Angela Miller (RSM, Edinburgh)
Bhavna Buxani (Deloitte LLP, Reading)
Chloe Davies (Deloitte LLP, Reading)
Daniel Good (KPMG LLP, Bristol)
David Matthew Fry (EY, Leeds)
Hugo Kirby (FTI Consulting, London)
Jake Lyons (RSM UK Management Ltd, Nottingham)
Janet Cheung (Deloitte LLP, London)
Kelvin Wing Hung Ip (Thermo Fisher Scientific, Paisley)
Peter Ratcliffe (Buzacott LLP, London)
Samuel Thomas William Inkersole (Berg Kaprow Lewis, London)
Sophie Rees (Grant Thornton, Bristol)
William Robin Edward Touquet (Deloitte LLP, London)

Application and Professional Skills: Taxation of Individuals

Dominic James Hazell (Blick Rothenberg, London)
Matthew James Rossiter (Blick Rothenberg, London)

Application and Professional Skills: Taxation of Owner-Managed Businesses

Natasha Mary Lines (Haines Watts LLP, London)
Charlotte Page (Price Bailey LLP, Cambridge)

Application and Professional Skills: VAT and Other Indirect Taxes

Ian James Beeden (Aviva plc, Norwich)

Distinctions are awarded to candidates whose answers reflect an exceptional level in the Advanced Technical Papers and the Application and Professional Skills Paper. Distinctions are not awarded for the Awareness Paper.

RESULTS BY EXAMINATION

Advanced Technical

Taxation of Owner-Managed Businesses

264 candidates passed this paper out of a total of 697 sitting the examination with 2 candidates being awarded a distinction. A pass rate of 38%.

Domestic Indirect Taxation

15 candidates passed this paper out of a total of 57 sitting the examination. A pass rate of 26%.

Inheritance Tax, Trusts & Estates

42 candidates passed this paper out of a total of 93 sitting the examination. A pass rate of 45%.

Human Capital Taxes

22 candidates passed this paper out of a total of 42 sitting the examination. A pass rate of 52%.

Taxation of Individuals

222 candidates passed this paper out of a total of 435 sitting the examination with 2 candidates being awarded a distinction. A pass rate of 51%.

Cross-Border Indirect Taxation

35 candidates passed this paper out of a total of 58 sitting the examination. A pass rate of 60%.

Taxation of Major Corporates

162 candidates passed this paper out of a total of 258 sitting the examination with 13 candidates being awarded a distinction. A pass rate of 63%.

Awareness

152 candidates passed this paper out of a total of 228 sitting the examination. A pass rate of 67%.

Application and Professional Skills

Taxation of Individuals

32 candidates passed out of a total of 52 sitting the examination with 2 candidates being awarded a distinction. A pass rate of 62%.

Taxation of Larger Companies and Groups

27 candidates passed this paper out of a total of 53 sitting the examination. A pass rate of 51%.

Taxation of Owner-Managed Businesses

119 candidates passed this paper out of a total of 216 sitting the examination with 2 candidates being awarded a distinction. A pass rate of 55%.

Human Capital Taxes

14 candidates passed this paper out of a total of 27 sitting the examination. A pass rate of 52%.

VAT & Other Indirect Taxes

11 candidates passed this paper out of a total of 17 sitting the examination with 1 candidate being awarded a distinction. A pass rate of 65%.

Inheritance Tax, Trusts & Estates

25 candidates passed this paper out of a total of 47 sitting the examination. A pass rate of 53%.

The CIOT is the leading professional body in the United Kingdom concerned solely with taxation. The CIOT is an educational charity, promoting education and study of the administration and practice of taxation. One of our key aims is to work for a better, more efficient, tax system for all affected by it – taxpayers, their advisers and the authorities. The CIOT’s work covers all aspects of taxation, including direct and indirect taxes and duties. Through our Low Incomes Tax Reform Group (LITRG), the CIOT has a particular focus on improving the tax system, including tax credits and benefits, for the unrepresented taxpayer.

The CIOT draws on our members’ experience in private practice, commerce and industry, government and academia to improve tax administration and propose and explain how tax policy objectives can most effectively be achieved. We also link to, and draw on, similar leading professional tax bodies in other countries. The CIOT’s comments and recommendations on tax issues are made in line with our charitable objectives: we are politically neutral in our work.

The CIOT’s 19,000 members have the practising title of ‘Chartered Tax Adviser’ and the designatory letters ‘CTA’, to represent the leading tax qualification.