

# Autumn Virtual Conference 2021



The Autumn Virtual Conference will offer a range of topical lectures presented by leading tax speakers from the comfort of your own home or the office

Set over two half days the virtual conference will include:

- Conference materials provided in advance
- Opportunities for live delegate questions with all sessions
- Recordings of the sessions will be made available to all delegates afterwards enabling you to enjoy flexible access to all content when it is convenient to you

Wednesday 29<sup>th</sup> and Thursday 30<sup>th</sup> September

Book online at: [www.tax.org.uk/avc2021](http://www.tax.org.uk/avc2021)

**Continuing Professional Development (CPD):**

Lectures can count towards your CPD and should be recorded in your CPD record. Please refer to the CPD regulations for the full requirements applying to members from 1 January 2017

# Autumn Virtual Conference

## Wednesday 29 September 2021

09.00–09.10

Introduction by Conference Chair  
tbc

09.10–10.00

### SDLT refresher and update?

Caroline Fleet FCA, Partner, Head of Real Estate,  
Crowe LLP

- Overview of the various rates applicable
- 2% surcharge – who is non-resident?
- Multiple Dwellings Relief and mixed use – update on recent cases
- Recent updates on HMRC guidance

10.00–10.10

Comfort Break

10.10–11.20

### Furnished Holiday Lettings – what's the attraction?

John Endacott, FCA CTA(Fellow), PKF Francis  
Clark

- The business of holiday letting
- The key tax benefits
- Advisory issues on buying and selling holiday lets
- Implications of covid 19
- Family succession considerations

11.20–11.30

Comfort Break

11.30–12.20

### Current trends in HMRC investigations

Mala Kapacee CTA, Director, London Tax Network Ltd

- What are HMRC focusing on, how to respond (or not) and the consequences
- Penalties–legislation vs HMRC approach
- Furlough fraud update
- Useful cases – overview and what the decisions mean for your clients

12.20–12.30

Comfort Break

12.30–13.15

### The Statutory Residence Test: traps, tips and tricky topics

Marilyn McKeever TEP, Partner, Private Wealth Team,  
BDB Pitmans LLP

- The only home automatic test – a double edged sword
- The Ties that bind
- Splitting the year – easier than splitting the atom?
- The permanent problems of Temporary Non-Residence

13.15

Close of Conference

## Conference Pricing

Full conference (Wednesday and Thursday)

- CIOT/ATT members and students: £195
- Non Members: £265

Half day conference (either Wednesday or Thursday)

- CIOT/ATT members and students: £110
- Non Members: £180

If three or more delegates are attending the full conference from the same firm and booking together, there is a discount of £20 for each delegate

Book online at [www.tax.org.uk/avc2021](http://www.tax.org.uk/avc2021)



## Thursday 30 September 2021

08.15–09.00

Optional Small Practitioners breakfast – Top risk areas for tax practitioners and how to turn them into opportunities

Karen Eckstein LLB CTA Cert IRM, Karen Eckstein Ltd

- Dealing with scope creep
- Protecting yourself with liability caps
- Avoiding problems with your insurer
- Buying or selling a professional business

09.00–09.10

Comfort Break

09.10–09.15

Introduction by Conference Chair

tbc

09.15–10.05

The devil in the details

Thomas Dalby CTA, Head of Employer Solutions, Haines Watts London LLP

- Restricted securities and section 431(1) elections
- PAYE and NIC for Employment-Related Securities on a deal
- EMI options
- CT deductions
- The equity waterfall – growth shares, ratchets and *Grays Timber*

10.05–10.15

Comfort Break

10.15–11.05

Selling your company: employee ownership trust or management buy-out?

Pete Miller CTA (Fellow), Partner, The Miller Partnership

- Political background
- Why EOTs or MBOs?
- Conditions for reliefs
- EOT issues
- Compare and contrast EOT and MBO

11.05–11.15

Comfort Break

11.15–12.05

Corporate transactions – legal update for tax advisers

Caroline Graham, Partner, Keystone Law

- Key issues to be aware of in corporate transactions
- Pre-transaction reorganisations – pitfalls and pratfalls
- What's new in company law?

12.05–12.15

Comfort Break

12.15–13.05

Navigating the capital allowances regime in 2021 and beyond

Peter Rayney CTA (Fellow) FCA TEP, Peter Rayney Tax Consulting and President, CIOT

- Optimising super deduction claims
- Property landlords and super deductions
- 50% Special rate allowances?
- The electric car revolution
- Section 198 elections for property deals

13.05

Close of Conference