

## Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of Members of the Chartered Institute of Taxation will be held on Tuesday 25 May 2021 at 16.45

**Location:**

To register for this virtual AGM please visit:  
[www.tax.org.uk/agm 2021](http://www.tax.org.uk/agm 2021)

1. To receive and adopt the Report of the Council for 2020.
2. To receive and adopt the audited Financial Statements of the Institute for the year ended 31 December 2020.
3. To re-elect as Members of the Council the following, who retire by rotation under Members' Regulation 21:
  - (a) Paul Aplin
  - (b) Tracy Easman
  - (c) Ian Hayes
  - (d) Moira Kelly
  - (e) Jennie Rimmer
4. To re-elect as Members of the Council the following, who were co-opted and retire under Members' Regulation 20:
  - (f) Joanna Bello
  - (g) Sarah Hewson
  - (h) Mobeen Ismail
  - (i) Ashley Makoni
  - (j) Christopher Shrubsole
5. To re-appoint Buzzacott LLP as auditor to the Institute from the termination of the meeting until the termination of the next succeeding Annual General Meeting.

By order of the Council

Rosalind Baxter  
Secretary  
Chartered Institute of Taxation  
30 Monck Street  
London SW1P 2AP

13 April 2021

## CHARTERED INSTITUTE OF TAXATION

Set out below are brief details of the Members who are standing for election to the Council at the Annual General Meeting to be held on 25 May 2021. There are spaces on Council for all of the following members.

### **Paul Aplin**

Age 63. OBE, BSc, FCA, CTA (Fellow). Writer and speaker on tax. Council Member since 2017. Past President of ICAEW. Former Chair of the ICAEW Tax Faculty and Tax Faculty Technical Committee, member Office of Tax Simplification Board and of HMRC Administrative Burdens Advisory Board. Member of Audit & Risk Committee.

### **Joanna Bello**

Age 50. LLB (Hons), CTA (Fellow). A partner at PwC since 2010 Jo has been the EMEA Indirect taxes leader and until recently Global Indirect taxes leader. She specialised in working with large multinationals and has also undertaken a number of secondments to clients including those in start-up situations, financial services and for a FTSE top 10. Jo has worked as people partner for top tier tax and still remains involved in this area for the firm. Council member since 2021. She is a former CTA examiner.

### **Tracy Easman**

Age 55. CTA (Fellow), ATT (Fellow). Sole Practitioner. Council Member since 2018. ATT Past President, Chair of Finance & Operations Committee, Past Chair and current member of Professional Standards Committee, Past Chair of the Sussex Branch.

### **Ian Hayes**

Age 73. BA, CTA (Fellow), FCA, FIIT, FRSA. Independent tax adviser focused on VAT, ethics, tax technology and cross-border transactions, especially within Europe. Council Member since 2012. Member of the Board of Confederation Fiscale Européenne (CFE Tax Advisers Europe) since 2010: Past Chair of Professional Affairs Committee, past first Vice-President and current Chair of the Tax Technology Committee.

### **Sarah Hewson**

Age 39. LLB (Hons), CTA (Fellow), ATT. Senior Manager in EY's Global Employment Tax Services team, having started her tax career as a tax lawyer at an international law firm before moving to the Big Four to specialise in employment taxes. Council member since 2021. Regularly presents on employment taxes and contributes articles to a variety of publications. Chair of London Branch, member of Joint Branches Committee and the Employment Tax Technical Committee.

### **Mobeen Ismail**

Age 33. BSc (Hons), CA, CTA (Fellow). Managing Director in a practice he started in 2015 (Reed Dawson - Chartered Accountants). Council member since 2021. Mobeen trained as a Chartered Accountant and Tax Adviser with KPMG.

### **Moira Kelly**

Age 61. BAcc (Hons), CA, ALCM, CTA (Fellow). Recently retired from a long career working in tax. Chair of the Low Incomes Tax Reform Group. Council member since 2013. Former Chair and Member of Scotland Branch. Former Chair of the Scottish Technical Committee.

**Ashley Makoni**

Age 37. BSc (Hons), CTA (Fellow), FCCA. Tax Director at Duff and Phelps Ltd with a main focus on international tax with an emphasis on corporate taxes. Immediately prior to this she was Head of Group Tax and Partnership Accounting at CMS. Council member since 2021. Ashley has volunteered with various charities in the past and other roles held include Council Member roles with the Salvation Army, a Company Secretarial role with Visio Corporate Ltd, mentoring roles with various organisations including her current mentoring role with Reach Out.

**Jennie Rimmer**

Age 50. LLB (Hons), CTA (Fellow). Head of Group Tax, Randall & Quilter Investment Holdings Ltd, an International Insurance/Reinsurance group. Council Member since 2014. Member of the International Tax Sub-Committee and Corporate Tax Sub-Committee. Member of the Finance & Operations Committee (since end 2020). Member of the Tax Strategy Committee of the Association of British Insurers (ABI). Deputy Chair of the Tax Committee of the Lloyd's Market Association. Member of the Editorial Board of Tax Journal.

**Christopher Shrubsole**

Age 50. BSc, Exec MBA, CTA (Fellow). Lead Business Learning Partner for KPMG Tax and Legal. Chris started his career in tax with KPMG and a few years after qualifying was seconded to the Tax Learning and Development function. He has taught on a wide variety of taxes across both Corporate and Indirect Tax and been heavily involved in the design and delivery of Ethics and Business skills programmes. He a passionate promoter of inclusion and opportunities for all. In 2017 Chris was appointed by the Department for Education to become a member of the Accounting T Level Panel which is responsible for developing the outline content for new T Levels being introduced in England. Council member since 2021. Member of the ADIT Sub-Committee.