

## Notice of Annual General Meeting

**Notice is hereby given that the Annual General Meeting of Members of the Chartered Institute of Taxation will be held on Thursday 29 May 2025 at 16.45**

**Location:**

**To register for this virtual AGM please visit:**  
<https://www.tax.org.uk/agm2025>

In order that full answers to questions can be given at the AGM, it is helpful to receive these in advance. If you would like to submit a question in advance, please send it to [agm@ciot.org.uk](mailto:agm@ciot.org.uk) by midday on **Tuesday, 27 May 2025**. Please note that this does not preclude you from asking questions during the meeting.

1. To receive and adopt the Report of the Council for 2024.
2. To receive and adopt the audited Financial Statements of the Institute for the year ended 31 December 2024.
3. To re-elect as a Member of the Council the following, who was co-opted and retires under Members' Regulation 20:
  - a) Sofia Thomas
4. To re-elect as Members of the Council the following, who retire by rotation under Members' Regulation 21:
  - b) Charlotte Barbour
  - c) Nikhil Mehta
5. To appoint UHY Hacker Young as auditor to the Institute from the termination of the meeting until the termination of the next succeeding Annual General Meeting.

By order of the Council

Rosalind Baxter  
Secretary  
Chartered Institute of Taxation  
30 Monck Street  
London SW1P 2AP

Registered charity number 1037771

16 April 2025

## CHARTERED INSTITUTE OF TAXATION

Set out below are brief details of the Members who are standing for election to the Council at the Annual General Meeting to be held on 29 May 2025. There are spaces on Council for all of the following members.

### **Charlotte Barbour**

MA, CA, CTA (Fellow). CIOT Council member since 2019. President 2024 – 2025. Charlotte worked for many years at ICAS, Edinburgh, in a range of policy and regulatory roles, and was secretary to the Professional Conduct in Relation to Taxation Working Group (comprising seven professional bodies). Her work with CIOT includes being a member of the Officers Group of Council, the joint CIOT-ATT Officers and Senior Staff Forum, the Scottish Technical Committee and past Chair of the CIOT Nominations Committee.

### **Nikhil Mehta**

LLB, CTA (Fellow). Barrister, member of Gray's Inn Tax Chambers. Council member since 2018. Previously partner, Linklaters and at Cleary Gottlieb Steen & Hamilton. Member of the International Taxes Committee and Technical Policy and Oversight Committee, the Equality, Diversity and Inclusion Committee, Nominations Committee, LITRG Panel and a past ADIT examiner.

### **Sofia Thomas**

Msc (Oxon) CTA (Fellow). Partner Juno Tax. Council member since 2024. Member of the Equality, Diversity and Inclusion Committee and incoming Chair of Membership & Branches Committee. Chair of the International Sports Tax Association, member of the ATT Technical Steering Group, member of HMRC Wealthy External Forum, member AAT Tax Panel. Sofia is co-author of Tax Implications of Family Breakdown (1st and 2nd edition) and author of Taxation and the Elite Athlete (awaiting publication). Sofia is a regular tax commentator in the press.