**Application to join the CIOT’s Private Client (UK) Committee**

**Full name:**

**Email address:**

**CIOT membership number:**

**Areas of expertise (please tick as many as apply):**

|  |  |
| --- | --- |
| Agricultural and Business Property Reliefs | Pre-owned asset tax |
| Business Assets Disposals Relief and Investors’ Relief | Private Residence Relief |
| Charities | Reservation of benefit |
| Compliance and Computations | Residence Nil Rate Band |
| DOTAS | Settlements (IHT) |
| Heritage Property | Shares and securities |
| ISAs | Trusts and Estates (income tax and CGT) |
| Life Assurance policies | Trust Registration Service |
| Partnerships | Venture Capital Reliefs |
| Pensions | Valuation |
| Post death arrangements | Other (please specify): |

**Declaration:**

I accept the terms and conditions of the committee pack, including conditions relating to confidentiality and representing the CIOT at meetings.

I have attached a copy of my CV.

**Please send the completed form, and CV, to** [**technical@ciot.org.uk**](mailto:technical@ciot.org.uk?subject=Application%20to%20join%20the%20Private%20Client%20(UK)%20Committee)**.**