

## **Aegon Bank N.V. becomes Knab N.V.**

Knab has changed its statutory name (*statutaire naam*) from Aegon Bank N.V into Knab N.V as of 4 April 2024.

Knab remains registered with the Chamber of Commerce under the same number 30100799. All rights and obligations of Knab will remain the same as will Knab's licences of the Dutch Authority for the Financial Markets (*de Autoriteit Financiële Markten*) and the Dutch Central Bank (*De Nederlandsche Bank*). Aegon Bank remains a brand name of Knab N.V. and may still appear in some documents and communication but will be phased out over time. The change of statutory name does not have any legal impact on Knab or any of its customers (including customers with Aegon Bank labelled products), suppliers, business partners or investors.

Knab started off as part of the Aegon group in 2012. Back then, Knab was one of the brand names of Aegon Bank N.V. Aegon Bank N.V. acted both under its brand name Knab and its statutory name Aegon Bank. The statutory name has in recent years only actively been used towards investors in e.g. our covered bond programmes and the brand name Knab for all other activities, such as customer products. In 2023, Aegon sold Knab to the a.s.r. group. In February 2024, a.s.r. agreed to sell Knab to BAWAG Group, an Austrian banking group. This transaction is set to be finalised in the second half of 2024.

Nadine Klokke: "Since the start of Knab we have traded under both the (former) statutory name Aegon Bank as well as our brand name Knab. As we are no longer part of Aegon, it makes sense that Knab's statutory name is the same as its brand name."

## **Covered Bonds Programmes and Senior-Non Preferred Notes**

In connection with the statutory name change of Knab, the statutory names of the CBCs, Stichting Holdings and Security Trustees of both Knab's covered bond programmes will also be changed so that they will no longer have 'Aegon' in their names and instead be as follows:

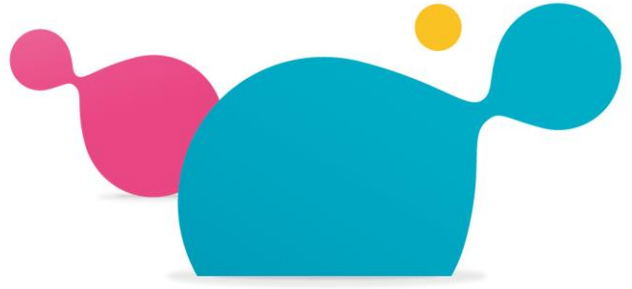
### Soft Bullet Covered Bond Programme

- Knab SB Covered Bond Company B.V.
- Stichting Holding Knab SB Covered Bond Company
- Stichting Security Trustee Knab SB Covered Bond Company

### Conditional Pass-Through Programme

- Knab CPT Covered Bond Company B.V.
- Stichting Holding Knab CPT Covered Bond Company
- Stichting Security Trustee Knab CPT Covered Bond Company

# knab®



Knab's LEI code and all ISIN codes will remain the same. In the Bloomberg ticker code the reference to AEGON will change into KNABNL for all outstanding notes and covered bond series:

- XS2008921947 of the unsecured Senior Non-Preferred notes
- XS1637329639 of the secured CPTCB series 3
- XS1720933297 of the secured CPTCB series 4
- XS2257857834 of the secured CPTCB series 5
- XS2351073098 of the secured SBCB series 1
- XS2642546399 of the secured SBCB series 2
- XS2714460719 of the secured SBCB series 3
- XS2714464117 of the secured SBCB series 4