

## COLOMBIA

---

Heavy rains continue to prevail in the coffee regions of Tolima, Huila, and Cauca increasing the worries of a delayed mitaca crop due to start harvesting in a few weeks. The current flow of main crop continues to dwindle as demand remains strong for nearby shipments.

## INDONESIA

---

Rains continue to ripen the Robusta cherries which will be ready for harvest in April. Arabica shippers less aggressive on price but still have availability for most shipment months. The Rupiah remains around 14,400 mark.

## PNG

---

Flow continues to pick up on the parchment business throughout the Eastern Highlands. This is a function of a better crop but also the government's price support scheme. The price support scheme is as high as 1kina/kg on parchment but is not given to all exporters. Weather was dry this week. Starting Monday movements between districts and flights will be curbed to combat the current Covid wave.

## ETHIOPIA

---

Floor prices ticked up and shippers still offer above the floor. We are seeing shippers offer grade 1s aggressively and suspect many are long this quality. Shippers mostly focused on executing current contracts and not much trade activity happened this week.

## TANZANIA

---

Coffee crop development looks ok for the moment, but ample rains bring worries of CBD. The rumors of last week seem to have been true and it was announced the President died this week. The VP will assume the role for the remainder of the term, she is from the same party which will remain in control. In terms of coffee or agriculture policy it is too early to predict if there will be any shift but unlikely anything will happen quickly.

## BURUNDI

---

The harvest is a bit late due to delayed rains for the final maturation of cherry. The government ODECA has begun issuing licenses to operate this season.

## BRAZIL

---

Very slow this week as the domestic market for all qualities remains quiet. Replacement in BRL at high levels and differentials tightening as NY terminal comes down and currency strengthens. The BRL closed at 5.4850 v 5.5587 last week. Producers will only release more coffee when the market rallies. No change in weather as both regions have been receiving enough rain. Vessel space continues to be an issue, in particular for US destinations.

## SUCAFINA COVID-19 UPDATES

---

Sucafina has regular updates all centralized on our dedicated website:  
[www.covid19.sucafina.com](http://www.covid19.sucafina.com)