

ETHIOPIA

The flow into Addis has picked up significantly for milling and we hear of an increase in export registrations. The washed coffee pricing is still very firm as a result of the high cherry prices and we see less of this being sold this week.

KENYA

This week's auction saw 28,250 bags of Fair Average Quality. The dry mill is currently receiving large volumes of parchment lights and mbunis (Natural) with a very small percentage of the good parchment from high altitude zones around Mount Kenya. There was a drastic change of weather for the past 7 days, most coffee-producing regions have received good rainfall which is not normal at this time of the year.

BRAZIL

Another slow week across the categories as producers stayed proud on pricing with the terminal market drop. The new crop Conilon is starting to come in but so far, no significant movement in the differential offers by producers.

MSC announced the indefinite suspension of its container and land transport & stuffing operations in Brazil. The decision was made amid a scenario of freight costs at record levels and difficulties to obtain shipping stopovers and containers for export.

COLOMBIA

Parchment remains scarce and the focus is really on the weather and concern for the next crop. The accumulated rains for February are about 40% more than normal.

VIETNAM

Flowering and cherry setting is almost completed. Farmers were not in the selling mood this week as the increased prices of fertilizer and other inputs have been realized and they become even prouder on price.

INDONESIA

New crop Robusta has begun harvest in the low lands and producers are optimistic for their yield this year. Arrival into Lampung has picked up accordingly. No change in Arabica.

PNG

The weather has started to dry out and will allow for coffee deliveries into the mills again. Demand remains very strong and internal competition amongst mills is very firm. Initial estimates of the crop are slightly larger than last year.

