

BRAZIL

Everyone is still waiting on the new crop to start flowing; Conilon diffs have softened slightly with just more than 15% harvested. The Arabica harvest pace is 3.5%. The rainfall during April was 40% less than historical for Arabica regions and 65% less for Conilon; however, the soil moisture was good enough, so there were no risks to the crop.

COLOMBIA

The mitaca flow continues to be slow, and availability is limited. Landslides in Antioquia further caused internal logistics issues by damaging roads.

PNG

No significant change WoW. The weather is behaving with rains at night and sunny days. Parchment and cherry continue to come into the mills.

ETHIOPIA

The Ministry of Trade announced that coffee accounted for 69% of total export revenues this year so far. Shipping lines and exporters have struggled to secure space out of port due to a lack of empty containers available.

