

### VIETNAM

---

Farmers have finished fertilizing and are now cleaning the farms to prepare for the harvest which has a late flag on it. Domestic trading was slightly more active this week with a few thousand tons bought for prompt delivery.

### INDONESIA

---

The Robusta crop looks healthy with good weather and local trade decreased as availability tightens. On the Arabica side in North Sumatra, we are seeing a large reduction in expected crop and the harvest will be a bit delayed, Nov-Dec.

### PNG

---

Strict lockdowns in the highlands have caused some logistical delays in getting coffee to the port but it is expected to improve this week. Very little parchment flowing now in all regions.

### KENYA

---

This week's auction saw nearly 6,000 bags on offer mainly FAQ quality. Sunny and hot weather continues to prevail in most coffee-producing regions. Dry mills are receiving sizeable parchment and we expect the weekly auctions to continue until we break for Christmas. So far, we have reported no major delays at the port of Mombasa.

### BURUNDI

---

The '22 crop continues to look promising with expectations 3 times the current crop.

### ETHIOPIA

---

The Coffee Authority increased the minimum price this week to finally catch up with the recent moves in NY over the last few months. Shippers continue to export the '21 crop.

## BRAZIL

---

Another slow week in Brazil, one reason was the public holiday and the other is a continuation of tight availability. Conilon continues to be tight, and Espírito Santo's Vitória Coffee Trade Centre reported domestic incorporation by roasters would increase from 45% to 65% this year.

The BRL mostly unchanged at 5.452 v 5.515 last week. Flowerings for new crop are coming along well in both Arabica and Conilon. September green coffee exports were registered at 2.75M bags which is 30% less than Sep'20 but 12% increase from Aug'21.

## COLOMBIA

---

When NY moved 10 cents the Colombian diff reduced by 1.5 cents for the day and then firmed again the following day. Middlemen, Coops, and some exporters continue to struggle to receive contracted coffee from producers and this is keeping the pressure on any availability.

