

**BRAZIL**

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Low volume of business is reported for this week as producers demanded similar differentials with the rally. Conilon diffs firmed slightly. The truckers strike ended but didn't help the backlog of delayed shipments. Commercialization increased a few percent and now stands at 69% for Arabica and 78% for Conilon for 21/22 crop.

The BRL firmed again this week to 5.449 v 5.537 last week. Heavy rains in Minas Gerais and Espirito Santo this week. October exports reached 3,431,172 bags, a nearly 24% drop YoY for October.

**COLOMBIA**

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Harvest progress up to 87% and parchment prices continue to follow NY increases. We are seeing a bit less rain than historical average thus far in November.

**INDONESIA**

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The rains haven't let off and are delaying drying and processing of Arabica. Internal trade remains slow on both Arabica and Robusta.

**PNG**

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Covid restrictions ease and inter province travel and movement of goods to port has become easier but still requires gov't approval so small holders / traders are not able to travel far yet. Parchment continues to trickle in most regions.

**VIETNAM**

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Sporadic rain this last week but overall dry conditions. Lowland Arabica harvest is about 75% completed; highlands not started yet. Trade remains hand to mouth on Robusta.

**TANZANIA**

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This week saw 7,000+ bags from Mbinga with stable diffs and Mbinga continues to impress on volume. Parchment flow is across all regions is winding down. The management of KDCU, the country's largest Robusta Union, were charged and arrested for corruption and embezzlement.

## ETHIOPIA

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The harvest is well on its way to being another record year and cherry prices are also in route to become the most expensive in recent history. The country continues to have a political crisis fighting against the TPLF. The road to Djibouti and Addis remains safe and operating as normal.

## KENYA

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Nearly 11,000 bags of good-quality coffee were on offer in this week's auction. We expect short rains at this time of the year, but hot weather continues to prevail in most parts of the country. Cherry-picking continues and parchment continues to flow at the dry mill.

