

## **BRAZIL**

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The harvesting continues with yields and quality observed thus far have been favorable, particularly on Conilon. Pace is at 11.5% Arabica & 37.4% Conilon. Exports up to May 27<sup>th</sup> were about 25% lower than May'21; this is largely due to logistics delays.

## **COLOMBIA**

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The harvest pace continues to slow and we have no real change on the already low availability. The government has allowed Vietnamese coffee to be imported, albeit with a 10% tariff. The presidential elections were held and nobody received 50% so a runoff will take place on June 19<sup>th</sup>.

## **PNG**

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Parchment prices were mostly flat this week and flow is steady into the trading towns and mills. The authorities have added some documentation complication to the export process which is causing some delays at port.

## **VIETNAM**

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Favorable rains continue to fall across all regions. Robusta FOB difs firmed as flow into HCMC was thin and shippers are more conservative. Break bulk vessels continue to load out.

## **INDONESIA**

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Robusta flow into Lampung remains high and all players are very aggressive in the market. On the Arabica side availability continues to dwindle and prices firm for forward offers.

## **RWANDA**

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Cherry prices remain firm but have been stable the past week. Districts in the West continue to receive some rainfall but overall, the weather is drying out. The harvest is expected to end in the next 3-4 weeks as cherry flows in both the Eastern and Western regions continue to decline.

## ETHIOPIA

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Middlemen and shippers tried to use the NY rally to increase their prices to not much avail. We have observed an increase in loading outs to port in the past week indicating some improvement in logistics.

## BURUNDI

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The wet season in Burundi is still ongoing. The harvest is a full month later than usual and is expected to last until mid/end July. The first payment from the national coffee regulator to farmers was announced last week.

## KENYA

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The fly crop has started to come into the mills from most areas and thus far indications on quality and yield are positive but flags remain on the next main crop. Auctions resume on June 21<sup>st</sup>.

