

## INDONESIA

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We continue to see wet weather and concerns about the smaller Robusta crop seem to be shared across all stakeholders. No change in local price or nearby supply.

## PNG

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Parchment flow continues to pick up with firm demand across all qualities locally and from roasters. The new covid restrictions don't seem to be affecting the flow of coffee.

## ETHIOPIA

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Floor prices dropped this week, some by more than 10 cents/lb. However, ECX prices remain very high so the prices offered by shippers is no longer following the floor price in most cases.

## TANZANIA

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The last bits and pieces of southern coffee was sold at the auction last week and we believe next week we will have a last small auction for northern coffees. Government offices and the port continue to operate as normal with only a couple days off for mourning.

## BURUNDI

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The wet weather continues to delay the crop, however most wet mills should start receiving cherries in a couple weeks.

## RWANDA

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Whilst the season has started in the Western districts of Rubavu, Rutsiro, Ngororero, Nyamasheke and Karongi, it seems to be a couple weeks late as areas have waited for rains for ripening. Areas in Eastern Province (which normally produces around 25-30% of volume) look set to see good on-cycle volumes. The prohibition of cross-district movement has been lifted to the benefit of internal operations.

## DRC

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2021 Arabica main crop has officially started in South Kivu region on March 15th, however the season isn't expected to really pick up before mid-April. Sucafina is partnering with at least 7 cooperative owned and operated washing stations this season. They are all located along Lake Kivu and promising excellent quality. Our partnership includes finance, marketing, quality control and technical and record keeping training along with a local NGO.

## BRAZIL

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Another quiet week, for Arabica coffees some business reported for immediate deliveries and very little for the forward crops with replacement prices remain firm. Rio Minas market continues very slow, low availability and lack of offers for new crop (21/22). Conilon was not different, market remains slow, prices in BRL at high levels and at positive differentials, harvest has started but it is early, and the big flow hasn't come to the market yet.

## COLOMBIA

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Heavy rains all week but they abated slightly towards the end and we saw more sun but it's too early to tell any impact. Local prices remain firm and generally very little availability nearby. We still see very firm demand for Q2 to Q4 shipments.

## VIETNAM

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Arabica is hard to find locally and for the most part the shippers are completely sold out. Good rains continue in Lam Dong and Dak Nong. Local market boring with very little trade or arrivals to HCMC.

## SUCAFINA COVID-19 UPDATES

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Sucafina has regular updates all centralized on our dedicated website:

[www.covid19.sucafina.com](http://www.covid19.sucafina.com)