

INDONESIA

Arabica availability and containers are scarce and the little asalan traded locally once again increased in price this week. Robusta remains quiet with local roasters looking more at importing rather than local supply.

VIETNAM

Harvest is finished except a bit of high-altitude Arabica and some Robusta in Lam Dong. The FOB market was quiet and the main trade was pictures of different companies loading their breakbulk vessels.

CHINA

Harvest is about 55% completed and as the trade of green begins, we are starting to notice a higher occurrence of phenol than normal. Pricing flat in RMB week on week.

ETHIOPIA

The harvest is wrapping up and offers remain expensive for washed coffees. Oromia Region has continued increasing vertical integration and less of these coffees are seen at the ECX.

RWANDA

Harvest continues in the Western regions. The cherry minimum price hasn't been communicated by NAEB yet but is expected to be done in the coming week. Site collectors and middlemen are competing strongly with the wet-mills' direct buying.

KENYA

This week's auction saw 32,600 bags on offer on top quality coffee with over 1,000 lots to be evaluated every week. The dry mills are operating day and night shifts to reduce the parchment congestions in the warehouse. Cherry harvest is almost done with less than 5% remaining. Usually, around this time of the year, it is supposed to be summer but for the last five days, we have been experiencing some showers and cloudy weather during the day. The fly crop is looking healthy and promising.

BURUNDI

This government announced on Jan 19th a continuation of the current rules. This means no cherry collecting sites will be granted to the private sector and the cherry price will be announced soon.

BRAZIL

A slow and calm week on internal trade with the little business reported being at the same firm levels. Connie is the same trend but more pronounced and differentials have again increased by more than 10 cents over the last couple weeks; supported by local roasters.

