

## INDONESIA

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The Rupiah softened another 1% this week to 14,550 on the back of fresh lockdowns across most of Java and Bali. Flow remains tight but is picking up a bit on Arabica. In Lampung June arrivals were 60% higher than June of last year and FOB difs have softened a bit.

## COLOMBIA

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Internal prices remain firm, and we are starting to see limits in internal availability. The congestion and backlog at the ports is expected to last a couple more months.

## VIETNAM

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The weather continues to be mostly hot and dry but forecasts next week predict a return of the rains. The farmer gate price hit 36,000 VND/kg this week but we still did not see any significant impact on flow as producers are not needing cash and have zero pressure to sell.

## PNG

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Local prices firming slightly but flow remains good. Demand remains sky high across all grades.

## BURUNDI

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No change on coffee news this week but politically the President of Burundi and Prime Minister of Rwanda met and indicated better relations to come.

## TANZANIA

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The southern harvest continues but is late and slow to come in but the crop on trees looks ok currently. The main concern is the delay will push back the auction start date and create more tightness in the local market. The government has discovered many cooperatives lacked good management and they have started the process to amend the Cooperatives Act.

## UGANDA

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The new lockdown is causing some delays processing documentation as government has reduced hours. Coffee factories are allowed to work, and containers availability is improving. Weather is sunny with scattered showers and prices in the field continue to be firm as traders move from one area to the next as the harvest progresses.

## BRAZIL

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We are still on the same slow pace on trading, and the weather on the spotlight this week. The frost has frustrated bullish funds and strong intraday movements of NY has jammed new business, however caused no significant impact to the crop. Producers kept the high price levels, and the gap became wider as NY eased down. Rio Minas flow remains very slow. Conilon Market continues to trade at high prices in BRL. The unprecedented producer's behaviour of holding production at farm level continues and local industries keep supporting the expensive price.

The BRL closed at 5.0575 vs 4.9370 last week. The harvesting pace is at 57.7% with Conilon at 84.5% and Arabica at 40.9%. June preliminary exports at 3.12m bags.

## SUCAFINA COVID-19 UPDATES

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Sucafina has regular updates all centralized on our dedicated website:  
[www.covid19.sucafina.com](http://www.covid19.sucafina.com)