

## TANZANIA

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The auction this week saw most lots get withdrawn due to not hitting min price but next week is a monster with 37,000 bags on offer in Mbinga. Parchment deliveries all over continue to come to the mills. TCB has summoned all stakeholders for a fertilizer meeting this week.

## BURUNDI

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Although ODECA mandated for them to be the only buyer of semi washed, nobody has sold them any yet. Weather is good with a little bit of rain.

## ETHIOPIA

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Not much coffee news but we are seeing a potentially good crop in Guji. The gov't has introduced a banking system to allow debt card holders of one bank use point of sale which is a big step towards a proper intrabank communications system.

## PNG

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Not much coffee news, flow continues to trickle in; demand still very firm. The gov't has started to grant visas for travel.

## BRAZIL

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Once again, the volume of business for all qualities was low. Differentials are firm and prices are not attractive for the producers for the moment. The BRL closed at 5.665 vs 5.554 last week. During September the flowering events were below than the normal behavior in Arabica regions, totalizing 8% instead of 33% as usual. The returns of rains in several coffee regions in late September stimulated the recent flowering event on first days of October.

Max average temperature registered in Arabica regions during September was 31.0°C which is higher than the 30yr max average of 28.6°C. Robusta max average temperature registered in September was 32.5°C which is higher than the 30yr max average of 28.6°C. Both regions had a very high temperatures during September reaching records levels in the averages Medium and Max but more significative on Robusta regions.

## COLOMBIA

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The COP was mostly unchanged last week and demand remains very firm. Internal flow is expected to pick up by the end of October.

## VIETNAM

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Good rainfall continues and farmers are applying their last round of fertilizer. Internal business almost frozen with London drop and diffs have firmed slightly but very hard to find offers.

## INDONESIA

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Internal Arabica prices remain steady but plenty of availability is in the hands of local exporters and traders. Robusta diffs firmed up slightly this week

## SUCAFINA COVID-19 UPDATES

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Sucafina has regular updates all centralized on our dedicated website: [www.covid19.sucafina.com](http://www.covid19.sucafina.com)

## SUCAFINA SA