

**BRAZIL**

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Not much action or change in behavior on the commercial side of Arabica or Robusta. Conilon harvest is about 10%, and Arabica is about 2%. Shipments up to April 29<sup>th</sup> were 2.17m bags which is 15.5% lower than 2021.

**COLOMBIA**

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Rains continue well above normal levels, and concerns emerge about the impact on quality and drying ability. The Mitaca flow is slower than usual due to the weather, but the parchment received thus far is of good quality.

**PNG**

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Flow increased a bit as we approached 20% of the harvest. Local parchment prices are more or less unchanged week on week. National election nomination started this weekend and run for 19 days, and polls expect to open from July 2<sup>nd</sup> to July 22<sup>nd</sup>.

**INDONESIA**

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Starting holiday mode as Eid al Fitr celebrations begin. The Sumatra crop continues to disappoint, and pricing remains firm. Robusta crop continues to flow and find markets, but the diff crept up a bit this week.

**KENYA**

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The nation has been mourning the death of the 3rd president of the republic, and Friday was declared a national holiday in commemoration of his life. There was no auction this week. Heavy rains have been experienced in most coffee-producing zones, and the fly crop looks promising.

**ETHIOPIA**

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This week, trading volume improved as shippers and roasters got closer to pricing expectations, but it remained below average. Shipments, however, reached 46k bags in March, indicating the country is on track for healthy exports. March inflation reached 34.7%, with food at 43.3%.