

### **INDONESIA**

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South Sumatra is getting sunshine and light rain, which is encouraging the Robusta farmers on the new crop. Arabica is a different story with too much rain still and new crop looking low. Availability is hard to find and prices remain very firm.

### **VIETNAM**

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The weather is dry with just a few scattered showers; we estimate about 40% of the cherries for next crop are set thus far. Business slowed down in anticipation of Tet holidays.

### **CHINA**

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Harvest continues but local trade slowed down as CNY approaches and everyone went into holiday mode.

### **ETHIOPIA**

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Not much traded this week as the reality of the new central bank rule arrived; shippers across the board increased prices. Naturals will begin to flow internally next week.

### **RWANDA**

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Harvesting continues in the Western region, from Rubavu down to Rutsiro District representing about 25% of the wet mills. NAEB (local coffee regulator) has not mentioned the minimum cherry price per kg yet. New Covid-19 regulations have been announced by the government showing encouraging signs about the status of the sanitary situation in the country.

### **KENYA**

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This week's auction saw nearly 30,000 bags of good quality coffee on offer and will continue to see such big volumes for the coming month. The quality department is very busy evaluating the weekly samples. Commercial warehouses are full and are now renting space from third parties. The weather has been hot and humid for the past 7 days.

## TANZANIA

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The auction for next week was cancelled due to a lack of volume. The direct export window has been busy and all the remaining parchment left in warehouses seems to have been bought up.

## BRAZIL

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A continuation with very little trade as current crop remains limited and little forward business is done. Conilon remains tight and prices firm. The dry spell of the last week has been broken and rains returned to most of the coffee regions. The central bank is expected to raise interest rates again on Wednesday.

## COLOMBIA

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Parchment flow is almost not existent as main crop is over and we wait for the Mitaca. We are starting to see the sunshine in the growing regions.

