

BRAZIL

Arabia: Coffee flow continues to be good as prices remain firm, which is somewhat limiting larger trades. Exporters covering short term needs continue to be the main market actors. New crop offers continue to increase, but the price gap between sellers and buyers remains sizable. The weather has been dry in the beginning of February but precipitation is expected to improve in the coming days.

Conilon: The flow of business continues at a healthy pace with sizable trades being reported as prices benefit producers. The high market volatility observed throughout the week contributed to stable differentials and exporters took advantage by covering short term needs and even trading new crop 24/25. International demand remains very strong for Conilons due to their relative value compared to Asian Robusta.

COLOMBIA

El Niño has caused drought in the main producing areas of Antioquia and Huila while Valle del Cauca has suffered the most from extreme drought and fires. Over the last weekm, however, sporadic rains took place giving the trees and soil a much-needed respite.

RWANDA

The low activity of the past several weeks continued this week with low volumes of semi washed coffees. The country is preparing for the beginning of the season with Washing Stations finalizing maintenance and updating works. The government announced the minimum cherry price at RWF 480 per kg. A few washing stations have started receiving low volumes of cherry in the Northwestern region.

TANZANIA

Robusta: Very little activity despite the market movement. Most local traders are focused on getting ready for the next harvest.

Arabica: An auction was announced for next week with 226MT up for sale. As for the rest of the crop, most of the coffee has been sold by now. Millers and exporters are focused on processing and shipping, but they are experiencing big delays at port.

YUNNAN

As with most Asian origins, workers, pickers and trucks have all headed back to their villages to celebrate Lunar New Year (LNY). Not surprisingly, coffee flows have slowed down sharply. Harvest progress is at between 80%-90% with the last round of harvesting taking place after folks return from LNY. Reasonable flow of parchment coffee experienced last week as local traders interpret the NY market to be at risk of falling from recent elevated levels.