

BRAZIL

The rains added 26mm to Arabica and only 4mm for Conilon which remains 15% below average moisture levels. Business has not changed week on week with limited offerings.

VIETNAM

A bit dryer weather this week but still optimal for the crop development. March exports including roasted were 3.34M bags. Business is slow from proud sellers in both Robusta and Arabica.

PNG

No major change week on week. Local parchment prices remain flat and steady.

INDONESIA

The state energy company finally increased some fuel prices by about 40%. The Arabica crop continues to be a concern and prices are firming locally. Robusta flow continues to increase into Lampung.

KENYA

This week's auction saw 14,507 bags of FAQ Minus quality and a sizable chunk of Mbuni on offer. We have two auctions left before a one-month recess. The fly crop looks promising even though the long-awaited rains are yet to come. These delays will have a huge impact on the next main crop.

ETHIOPIA

The floor prices continue to be higher than most bids this week which is normal as the terminal falls and the floor price is updated only once per week. The government has begun planning for the implementation of rolling out a national ID to everyone. The weather is dry.

RWANDA

Harvest continues to reach its peak in the Southern and Western districts. In parallel, the Eastern districts' coffee season started a couple of weeks back with encouraging volumes. Nice

specialty coffees are coming in. Whilst local operations continue to run smoothly, a couple of shipping lines are showing congestion signs at Mombasa port - but not having a significant impact yet.

