

## **ETHIOPIA**

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Harvest continues to pick up pace and we see cherry prices higher than normal and a clear jump from last season. The trend of building washing stations and focusing on washed coffees continues.

## **BRAZIL**

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The local market remains calm for all qualities, with low volumes traded and prices unchanged while producers / sellers waiting for a better opportunity. The BRL exchange closed at 5.642 vs 5.525 last week. During the week scattered rains were registered at south of Minas Gerais, Sao Paulo & Espirito Santo. The forecast for next week is a more rain in all coffee regions with reductions in high temperatures.

Coffee exports from Brazil in September, including green, soluble and roasted & ground coffee, reached a historic record for the month of 3.8 million 60 kg bags, up 8.6% on the annual comparison, said the Council of Coffee Exporters of Brazil (Cecafe) on Tuesday. Exports of green coffee in September totaled 3.51 million bags, up 11.5% compared to the same month last year, according to data from the sectoral entity. Exporters continue to struggle to ship due to a shortage of containers or spaces available on ships. According to consultancy Datamar and Reuters there was an imbalance of almost 80,000 units in the handling of containers in Brazil in August. There were almost 251,000 containers leaving the country and only 172,000 arriving. According to the report there is no availability for shipments in October.

## **COLOMBIA**

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Physical flow still not at peak yet and internal prices remain firm with New York not helping the situation. Psychological support of 1,200,000 COP/carga is maintaining diffs on high levels. Exchange continues in the high side with level above 3800 all week. Rains slightly decreasing but not enough heat still to generate flowering's regarding next year mid crop.

## **VIETNAM**

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No change since last week with good rains and very little coffee changing hands.

## INDONESIA

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Shipments from Sumatra continue to be slower than normal with fair amounts of carry over from the March-May harvest and new harvest now starting to flow. On Robusta side it is also quiet with Liffe giving no reason for producers to sell.

## TANZANIA

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The auction this week in Mbozi saw a bit firmer diffs compared to last week as Mbeya becomes known for the better quality in the country. The auction took nearly 12 hours and was riddle with power outages and general technical difficulties.

## BURUNDI

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COCOCA (a Union of Cooperatives) have announced they will begin a domestic roasting operation. In political news the embassies of Canada and Brazil were closed and 5 other ambassadors globally were brought home due to lack of budget.

## SUCAFINA COVID-19 UPDATES

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Sucafina has regular updates all centralized on our dedicated website: [www.covid19.sucafina.com](http://www.covid19.sucafina.com)