

**BRAZIL**

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This week continues the same trend with few sellers and prices firm for Arabica and Conilon. The heavy rain continues, but with minimal flooding damage. It's still something to keep our eyes on for the Conilon areas. Conab released the survey results from the annual area of production and total hectares for coffee is at 2.2m hectares which is a 1.8% increase YoY. The port authorities released data showing they moved 1 billion tons from Jan to October which is a 5.5% increase vs. 2020.

**COLOMBIA**

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No real change as flow continues to come in, albeit slowly, and parchment prices remain firm. The rain thus far in December is less than normal but that should change soon.

**PNG**

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The rains have come across the growing regions and the crop looks promising. Parchment and cherry continue to trickle in.

**VIETNAM**

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The Arabica harvest is at the peak and supported by very high cherry prices. The highlands are nearly 60% completed with Lam Dong around 85% completed. The weather continues to support harvesting and drying, and Robusta is 60-70% harvested.

**CHINA**

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Harvesting and cherry buying around 10% with a mixed bag of qualities. Most parchment and green bean trade should start next week. Cherry prices are high.

**INDONESIA**

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The first Cup of Excellence (COE) contest was judged this week and Sucafina partners won 7 of the top 25 places including the #1 spot.

**ETHIOPIA**

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March to October exports reached nearly 4M bags and could set a record March-Feb of 5M if exports continue. Liquidity in the field continues to be an issue and prices are high and all over the place depending on the region.

## KENYA

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It was a long day at the auction this week that took 15 hours to sell 1,313 lots and saw 32,349 bags on offer. This was the last auction for the calendar year with the next scheduled for the 5th of January. Farmers are pushing for their coffee to be sold before the schools reopen to have some money to pay school fees. Cherry-picking continues in Central Kenya; the rains seem to have gradually subsided and the weather is now favorable for parchment drying.

## TANZANIA

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Differential prices in the auction remained steady this week and parchment continues to trickle into the dry mills. This was likely the last week of large auctions, but they will continue through Feb with lower volumes.

