

## GENERAL

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### FREIGHTS

- Port congestions, limited space allocation, voyage cancellations lead to increased transit times and freight-rate jumps persist and continue to challenge our teams globally.
- Our strategy is to **persevere** on bookings and **anticipate** shipments as much as possible, studying all alternatives from a “**just in case**” approach – rather than a “just in time” one.



### BRAZIL

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- **Space allocation**
  - **Tight** situation for shipments from Brazil to North America.
- **Container availability**
  - Shortage in Victoria port (still under congestion) may delay shipments. Situation in Santos and Rio De Janeiro are normal except with CMA CGM and Hapag Lloyd.

### COLOMBIA

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- **Strike** in Colombia is on pause but there is still concern that there will be a recurrence as the protestors haven't reached an agreement with the government.
- **Container availability + vessel space:**
  - Buenaventura is re-opening at approx. 80% capacity. Only July onwards is available, there is no more space for June.
  - Cartagena has improved in term of congestion but some bookings are still being rolled over.
  - Santa Marta is currently congested because of a spike in port transfer.

## OTHER LATIN AMERICA

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- **Container availability + vessel space**
  - Improving for shipments out of Honduras and Peru.

## UGANDA, RWANDA & KENYA

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- **Container availability + vessel space:**
  - *Uganda*: improvements in bookings and empties situation. Trucks are also available
  - *Rwanda*: shortage of containers for all shipping lines
  - *Kenya*: improvements in container availability, however, there is still low stock.
- **Port situation**
  - Mombasa operation remains normal.

## TANZANIA

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- **Container availability + vessel space**
  - Improvements in bookings.
  - All shipping lines are available except for CMA CGM and Evergreen which depends on the time of booking.
- **Port situation**
  - Dar es Salaam berthing is still delayed 10 to 15 days due to ongoing congestion.

## ETHIOPIA

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- **Container availability + vessel space:**
  - Facing shortage in both empties and vessel space. Vessels are fully booked till end of July.

## ASIA

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- **Space allocation**
  - Issues persist over the whole region.
  - Getting bookings for **Mediterranean and North America destinations** is very complicated and we are facing more and more delays.
- Southern China is still dealing with **port congestions & reduced labor** (impact on ports of Yantian & Shekou).
  - Though there are signals of improvement, this situation could have a **bigger impact than the Suez Canal incident**.
  - At the moment, **we are not facing major issues**, and the quantity of coffee needing to be shipped from China is low.
- Indonesia **overall operation** is completely **frozen** due to lack of imports impacting the availability of empty containers.
  - **The spot rate** is around **USD 12'000.00** for **North American destinations**, and around **USD 7'000.00** for **European destinations**.

## SUCAFINA COVID-19 UPDATES

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Sucafina has regular updates all centralized on our dedicated website:  
[www.covid19.sucafina.com](http://www.covid19.sucafina.com)

## SUCAFINA LOGISTICS VOICES

Hear from our Global Logistics team! We are happy to introduce our new “Logistics Voices” – a space where our team members reflect on the major challenges and opportunities we see in



our day-to-day. Today, Ms. Anh Tran from our Inbound team speaks about her experience with exports from Asia:  
*“From our ‘blood, sweat, and tears’ to our ‘body, mind, and soul’, we are navigating through one of the most difficult phases of logistics in Asia. This pandemic and freight crisis haven’t stopped teaching myself and our teammates to become stronger and more persistent. If you ask me what is my biggest joy these days, I can answer without a blink: booking confirmation from shipping lines!” 😊*

## SUCAFINA SA