

## BRAZIL

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Short week due to holiday on Monday and Tuesday with volume of business moderate, prices in BRL and in differential remain attractive. Warehouses are very busy at this moment. Rio Minas market is still very quiet due to lack of demand. Conilon was not as active as couple weeks ago, differentials have firmed a bit. The BRL exchange closed at 5.3325 vs 5.3070 last week. We estimate 53% of the current Arabica crop has been sold by farmers and 58% of Conilon. Harvest pace is at 97.2% with Arabica at 96.1% and Conilon finished.

The vegetations conditions have got worse during the past 8 weeks but more specifically during the past 4 weeks due to lower precipitations than the normal in the most coffee regions like South of Minas Gerais, Sao Paulo and stronger at Rondonia the which has increased the drought risks to moderate levels in these places. By the other hand, Chapada de Minas, Montanhas de Minas, Espirito Santo and Bahia have fewer dry conditions registered and lower drought risks than others.

## COLOMBIA

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Crop is almost here, we expect to have preliminary offers in small quantity from this week forward. Prices continue high for a producer (around 1'250) at the moment but flow is still very limited. Operational wise we haven't heard any specific problems since the country entered this new opening stage as per September the 1st.

There have been several security problems in some cities as Bogotá as per the murder of a civilian at hands of police force has enraged folks who have taken action by burning police office stations and buses around the city. Structural change for the police force is being asked by all Colombian people.

## VIETNAM

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Local deliveries into HCM have slowed down significantly as farmers continue to only release bits and pieces. Exporters only covering shorts, diffs remain stable.

## TANZANIA

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Demand remains very firm and auctions have stabilized some. Parchment deliveries continue to build across the country into dry mills.

## BURUNDI

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ODECA has begun to seize coffee from the companies who have not yet paid the farmers and they have received funds from the ministry to pay farmers. ODECA will sell this coffee along with their other coffee and the farmers are lucky with the current NY levels compared to where most private companies had fixed at.

## ETHIOPIA

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Malkam Addis Amet (Happy New Years) from the team as they celebrated the end of 2012 this week. Coffee wise we continue to get the washing stations ready for the next crop which might come early.

## INDONESIA

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Arabica harvest in North Sumatra seems to have arrived a bit earlier than expected and good weather to go along with it. Robusta harvest is over 90% completed.

## PNG

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Parchment flow has slowed right down this week. Demand for commercials remains very firm as do diffs. Significant flowering this week across the eastern highlands, next crop could be nice.

## SUCAFINA COVID-19 UPDATES

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Sucafina has regular updates all centralized on our dedicated website: [www.covid19.sucafina.com](http://www.covid19.sucafina.com)