

## VIETNAM

---

As of Friday, HCMC partially reopened after months of strict lock down. Local coffee flow is dried up despite the record high flat prices. The weather has been great for the crop with plenty of rain at night and sun during the day.

## INDONESIA

---

A wet week in Sumatra but forecasts calling for some reprieve this week in the rain. Robusta levels to Lampung continue to decline and in a similar trend Arabica offers remain few and far between.

## PNG

---

Parchment continues to flow as we enter the fly crop. The government relaxed the travel restrictions for international arrivals but at the same time restricted domestic travel.

## KENYA

---

It was a short day at the auction this week that saw 3,500 bags on offer mainly FAQ and grinder quality, the prices remain firm. The weather has been sunny for the last 7 days in most parts of the country which will promote parchment drying we expect to see more coffee coming through in the upcoming auctions.

## TANZANIA

---

The Mbinga auction was very small this week with only 3,500 bags. The jute bag shortage continues to restrict flow into the auction, but the crop continues to be harvested well and quality is good as first new crop shipments have departed. The auction differentials remain stable, but the outright prices have followed NY and now some coops and producer groups are withholding coffee from auction in hopes of further increases. Once they decide to deliver to auction it may take 4 weeks if the coffee is already milled.

## BRAZIL

---

The only trades this week locally were between companies as producers continue to hold onto any long and focus on delivering their commitments. Rio Minas and Conilon differentials remain very firm.

The BRL closed at 5.369 v 5.343 last week. Rains projected for this week but not for all growing regions and Zona da Mata in particular shall be hung out to dry. Arabica flowerings are at 10% while Conilon are at 91%.

## COLOMBIA

---

No change in Colombia as differentials remain firm and availability remains low. The mitaca flowering is coming along as a normal mitaca crop and main crop starts this month.

