

**VIETNAM**

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The new surge in Covid cases has caused more social distancing but thus far coffee factories continue to operate. Rains continue to be helpful for the crop and fertilization.

**PNG**

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Flow continues at good pace across all regions. We witnessed a good flowering in Morobe leading to an optimistic fly crop later this year.

**BURUNDI**

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The dry season has started and harvest continues which is set to be a record low.

**ETHIOPIA**

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Tensions are rising as the US put sanctions on the country and individuals related to the war in Tigray. Local elections have been assigned a new date, June 21<sup>st</sup>, and all shippers are working hard to export coffee prior to this. The shortage of containers available continues to cause some delays.

**TANZANIA**

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The weather and crop continue to behave for an off-cycle period with average production. The government made several announcements regarding crop development including a statement to distribute 20 million seedlings and more than double production.

**RWANDA**

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Around 70% has now been harvested and prices have risen quickly over the last few weeks to the highest average levels seen in over a decade. Lower production, more washing stations and a higher New York are all factors. As a result, differential offers are firm.

## DRC

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The eruption of Nyiragongo volcano in Goma is causing deplorable damages, mainly in Northern Kivu, leading to the evacuation of almost half a million people towards the southern parts of the Kivu region. Thankfully, our partners in that area are healthy and safe. Parallely, their coffee operations don't seem to be directly affected by the event either.

## BRAZIL

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Terminals rallied this week which helped to improve the volume of businesses. However, internal prices also increased, reports of 22/23 crop traded above 1000 BRL/bag. All prices have increased which kept differentials pretty much unchanged. Conilon market continues to trade at high prices and firm diffs, producers have been holding coffee and local industries keep buying it.

The BRL closed at 5.212 vs 5.353 last week. No major weather updates that would impact the crop occurred. The harvest is roughly 25% completed with Conilon at 50% and Arabica at 12.5%. Conab released the results of coffee survey and found that 67,500 new hectares were planted while 39,500 unproductive hectares were removed for a net positive result of 28,000.

## INDONESIA

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The dry weather continues to allow for nice drying and arrival into Lampung remains steady. Arabica internal prices continue to rally and availability is scarce, we are starting to see more flow into Medan from the other islands such as Sulawesi and Java.

## COLOMBIA

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The strike continues although some movement of goods is finding a way through and shippers are using other ports where possible. We estimate the flow of coffee to be at 50% what they would be in a normal situation. Despite plenty of news stories there has been no significant advances in talks between the protestors and the government, but people have high expectations for the next talks which happen this week.

## SUCAFINA COVID-19 UPDATES

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Sucafina has regular updates all centralized on our dedicated website:  
[www.covid19.sucafina.com](http://www.covid19.sucafina.com)

### SUCAFINA SA