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Prices have firmed up domestically over the last week for all grades and flow has as well. Trees are still flush with green cherries and quality has been good thus far. The price support scheme by CIC continues as they received additional funds to keep it going.

## ETHIOPIA

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Light to moderate rains this week. The flow of coffee through Addis is now at the peak with shippers trying to get samples processed and coffee shipped out.

## TANZANIA

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Dryer overall conditions in Tanzania are helping farmers manage CBD and crop looks ok thus far. Some final bits of the past crop will be auctioned plus some volume of Organic Robusta remains and will be sold. The new President has made very market friendly comments over the last week regarding foreign investors and business in general; specifically she has lifted the ban on independent media outlets and accepted Covid exists and is working with authorities to combat it.

## BURUNDI

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The rains continue to delay final ripening. The maize crop started and the minimum price for it was set at 680 BRF/kg; last year they set coffee to same level as maize and if the government does the same this year it will be a 23% increase on cherry price. Lake Tanganyika continues to rise putting the Bujumbura port at risk.

## BRAZIL

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Producers continue to hold offers which keeps the market very slow. Arabica just changing hands in the spot market and almost no forward business reported (all differentials have become more expensive). Rio Minas market is almost dead, supply and demand are very poor. Conilons are still trading at very high prices in BRL and at positive differentials, small volumes reported but harvest has just begun, and the main flow of coffee is expected to come soon. The BRL exchange closed at 5.674 vs 5.715 last week.

## COLOMBIA

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Heavy rains continue and March was one of the wettest months in 30 years; however, Huila and Tolima had a dry week which was helpful. First flow of mitaca crop starting to come from the Southern regions but offers are very expensive and limited in volume.

## VIETNAM

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Shippers are starting to offer new crop Arabica. Rains and weather pattern are generous and beneficial for the crop development thus far. Producers and middlemen have held onto their stocks and are refusing to release it into a bear market.

## INDONESIA

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Wet weather causing drying concerns for any coffee in Sumatra. The Arabica harvest in West Java is in full swing and we are seeing nice qualities of wet hulled. Prices remain stable.

## SUCAFINA COVID-19 UPDATES

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Sucafina has regular updates all centralized on our dedicated website:

[www.covid19.sucafina.com](http://www.covid19.sucafina.com)